

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/03/2018		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	TCL Multin	nedia Technology H	Ioldings Limit	ed
Date Submitted	6 April 201	8		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 1070	Descrip	tion:	TCL MULT	<u> </u>
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	h .	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding				
Increase/(decrease)				
Balance at close of the month	h			

Stock code: N/A I	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A I	Description :	N/A	Λ
	Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A I	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,332,066,307	N/A	<u>N/A</u>	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,332,066,307	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.4834	<u> </u>	<u> </u>		Zupseu		
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	699,302	Nil	20,979,441
(Note 1)						
2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	606,503	<u>Nil</u>	58,199,332
3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1)	Nil	Nil	Nil	602,908	Nil	6,810,970

Particulars of share option scheme including EGM approval date		Movem	ent during the mor	nth	issuer issu the month	ued during n pursuant	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class —			•				at close of the
of shares issuable	Granted	Exerc	ised Cancelle	ed Lapsed	l		month
4. Exercise Price: HK\$3.7329							
Share option							
scheme adopted							
on 18/05/2016							
Ordinary shares	Nil	Ni	l Nil	1,044,67	77 N	il	3,050,881
(Note 1)	1111					<u></u>	2,020,001
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016							
Ordinary shares	Nil	Ni	1 Nil	4,301,39	97 N	il	Nil
(Note 1)		-	-				
			Total A. (Ordinary shar	es) N	il .	
			·	reference shar	· -		
			`	(Other cla		/ <u>A</u>	
Total funds raised during the (HKD)	e month from	m exercise	e of options	Nil			
Warrants to Issue Shares of t	he Issuer w	hich are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	n	rrency of ominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant
1.							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			Tota	,	ary shares)	N/A	
				(Preterei	nce shares)	N/A	

(Other class)

N/A

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
Class and description 1.	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IV/A	N/A	IN/A	IN/A	N/A	IV/A
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3.	 					
Stock code (if listed)						_
Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) nce shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1//1		
	- 	
(/ /)	
shares (Note 1) N/A	N/A
2. N/A		
(/ /	<u>) </u>	
shares (Note I) N/A	N/A
Shares (11016 1) 17/11	
3. N/A		
3. 17/1		
	_	
-	_	
	_	
	<u>) </u>	NT/A
shares (Note 1) N/A	N/A
Total D. (Ordinary shares		_
(Preference shares		_
(Other class) N/A	_

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 3333/			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend At		State				
	•	1	currency —	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						. 1/	2.11.4.4
				Class of shares issuable (Note 1)			
8.	Consideration issue At		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		C1				
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuabl (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	e)	N/A	N/A
			Preference		s) N/A	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):	(1) N/A	
				(′.	2) N/A	
Т	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A	to E):		N/A	
Т	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E)):	N/A	
(7	These figures should be the same as the relevant fig	ures under II above ("Mov	ements in I	<u>Issue</u> d		

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.