

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	30/04/2018		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	TCL Multin	nedia Technology H	oldings Limit	ed
Date Submitted	4 May 2018	3		
I. Movements in Authorised	Share Capita	ıl		
1. Ordinary Shares				
(1) Stock code : 1070	Descript	ion:	TCL MULT	TIMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A	Descript	tion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mont	h _			

Stock code: N/A I	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A I	Description :	N/A	Λ
	Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A I	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,332,066,307	N/A	N/A	N/A
Increase/ (decrease) during the month	196,000	N/A	N/A	N/A
Balance at close of the month	2,332,262,307	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

1. Exercise Price: HK\$4.4834 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 2. Exercise Price: HK\$3.3918 Share option scheme adopted	Nil	Lapsed 77,264	Nil	at close of the month 20,902,177
of shares issuable 1. Exercise Price: HK\$4.4834 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 2. Exercise Price: HK\$3.3918 Share option scheme adopted			Nil	
HK\$4.4834 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 2. Exercise Price: HK\$3.3918 Share option scheme adopted	Nil	77,264	<u>Nil</u>	20,902,177
Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 2. Exercise Price: HK\$3.3918 Share option scheme adopted	Nil	77,264	Nil	20,902,177
(Note 1) 2. Exercise Price: HK\$3.3918 Share option scheme adopted	Nil	77,264	Nil	20,902,177
HK\$3.3918 Share option scheme adopted				
scheme adopted				
on 15/02/2007				
Ordinary shares Nil 196,000	Nil	235,043	196,000	57,919,310
(Note 1)				
3. Exercise Price: HK\$4.3860				
Share option scheme adopted on 18/05/2016				
Ordinary shares Nil Nil	Nil	23,566	Nil	6,792,227
(Note 1)				

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price:				•		
HK\$3.7329						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	33,320	Nil	3,017,561
(Note 1)				_		
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016	N:I	N:1	N:1	N21	NI:1	NEI
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	Nil	Nil	Nil
6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	12,864,754	Nil	Nil	Nil	Nil	Nil
(Note 1)						
		т	Total A. (Ordi	nary charac)	196,000	
		1		ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised during (HKD)	the month from	exercise of opt	ions	664,792.80	IVA	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
		Total		nary shares)ence shares)	N/A N/A	-
				Other class)	N/A	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed) Class of shares						N/A
Class of shares issuable (<i>Note 1</i>)						N/A
Class of shares	(/ /)					N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - -					N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - - -					N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u></u>					
Stock code (if listed)	-		,			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	1	
-	1	
-	1	
	1	
shares (Note 1)	N/A	N/A
Shares (Note 1)	14/11	11/11
2. N/A		
2. 1VA		
	1	
shares (Note 1)	N/A	N/A
Shares (Note 1)	IN/A	IN/A
3. N/A		
3. <u>1\(\frac{1}{A}\)</u>		
	-	
-		
1(1/4.1)	NT/A	NT / A
shares (Note 1)	N/A	<u>N/A</u>
Treat D (O.1'	NT/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	

	The CV					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend A	At price :	State	Class of shares issuable (Note 1) Issue and allotment			
٥.	Serip dividend	it price.	currency —	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue A		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sl Preference sl (Other	nares) N/A) N/A	
То	otal increase / (decrea	se) in ordinary shares durin _s	g the month (i.e. Total of A to	o E):	(1)196,00	00
					(2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.