

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/05/2018		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer	TCL Multi	media Technology H	Ioldings Limit	ed
Date Submitted	6 June 201	8		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 1070	Descrip	otion:	TCL MULT	TIMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	h	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			

Stock code: N/A I	Description :	ion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
3. Other Classes of Shares  Stock code: N/A I	Description :	N/A	Λ			
	Description :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
	No. of other classes of shares	Par value (State	Authorised share capital			
Stock code : N/A I	No. of other classes of shares	Par value (State	Authorised share capital			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,332,262,307	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	361,254	N/A	N/A	N/A
Balance at close of the month	2,332,623,561	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted Exercised Cancelled Lapsed			month		
1. Exercise Price: HK\$4.4834 Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	125,674	Nil	20,776,503
HK\$3.3918 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	361,254	Nil	19,513	361,254	57,538,543
3. Exercise Price:  HK\$4.3860  Share option scheme adopted on 18/05/2016  Ordinary shares (Note 1)	Nil	Nil	Nil	9,648	Nil	6,782,579

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price:						
HK\$3.7329						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	311,304	Nil	2,994,329
(Note 1)						
5. Exercise Price:  HK\$4.152  Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII	INII	INII	INII	INII	INII
6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
Total funds raised during t	he month from		ions	inary shares) rence shares) (Other class) ,225,301.31	361,254 N/A N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	<u>′</u>				
		Total	B. (Ordin	nary shares)	N/A	_
				nce shares)	N/A	· -
			((	Other class)	N/A	
Convertibles (i.e. Convertible into	6.1					
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares			N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			N/A	N/A	N/A	N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
Stock code (if listed)					=	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordin		N/A	_
			*	ence shares)	N/A N/A	-
			(•	Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
( / / )		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
2		
3. <u>N/A</u>	-	
	-	
	-	
	-	
	N/A	N/A
shares (Note 1)	IN/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	•
(Other class)	N/A	
(Other class)	11/11	
	J	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, J.J.J.,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend At		State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )		
٥.	Serip dividend	price.	currency —	date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue At		State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary s Preference s (Other	share	s) N/A	
Т	otal increase / (decre	<del>case)</del> in ordinary shares durin	g the month (i.e. Total of A to	E):	(	1) 361,2	54
					(	2) <u>N/A</u>	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Shorter, Secretary of other daily additions of theory

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.