

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

TCL Electronics Holdings Limited

Date Submitted

3 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1</u>	<u>.070</u> D	escription :	otion : TCL ELECTRONICS		
		No. of ordinar shares	y Par value (<i>HKD</i>)	Authorised share capital (HKD)	
Balance at close of prec	ceding mon	th) 1.00	3,000,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the	month	3,000,000,000) 1.00	3,000,000,000.00	
(2) Stock code :	N/A D	Description :	N/	Ά.	
(2) Stock code :	<u>N/A</u> D	Description : No. of ordinar shares	Par value	Authorised share capital (State currency)	
(2) Stock code : Balance at close of prec		No. of ordinar shares	Par value y <i>(State</i>	Authorised share capital	
		No. of ordinar shares	Par value y <i>(State</i>	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Description :	tion : N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	oonth		
Increase/(decrease)		-	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description :		N/A	/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	nonth				
Increase/(decrease)			_			
Balance at close of	the month					

Total authorised share capital at the end of the month (*HKD*) : 3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,333,388,113	N/A	N/A	N/A		
Increase/ (decrease) during the month	236,730	N/A	N/A	N/A		
Balance at close of the month	2,333,624,843	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	1	Movement dur		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable				month		
1. Exercise Price:						
HK\$4.4834						
Share option scheme adopted						
on 15/02/2007 Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,776,503
(Note 1)	1111					20,770,303
2. Exercise Price: HK\$3.3918 Share option scheme adopted						
on 15/02/2007 Ordinary shares	Nil	183,640	Nil	89,268	183,640	56,693,595
(Note 1)	1111	103,040		89,208	185,040	50,095,595
3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016	N71	N/I	NT	70 202	N71	
$\frac{\text{Ordinary shares}}{(Note 1)}$	Nil	Nil	Nil	70,292	Nil	6,717,471
(NOLE 1)						

option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class — of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price:	Oranted	Exercised	Calleened	Lapsed		montin
HK\$3.7329						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	46,463	Nil	2,962,329
(Note 1)						
5. Exercise Price: HK\$4.152 Share option scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1 (11					
6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	53,090	Nil	26,180	53,090	3,996,283
(Note 1)						
			Total A. (Ordi	nary shares)	236,730	
			(Prefer	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during th (HKD)	ne month fror	n exercise of op		812,401.46		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(if applicable) (dd/mm/yyyy)	(/)	′) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_					
(/ /)					
_					
_					
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(/ /)			1		
					-
		,	· · · · · · · · · · · · · · · · · · ·	N/A	-
	amount outstanding 	amount of preceding	amount of preceding during the month month	amount of preceding during the month close of the month	shares of issuer issued during the month pursuant thereto amount of preceding during the close of the outstanding month month month month thereto

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)) N/A	N/A
2. N/A		
2. <u>N/A</u>	_	
	_	
)	
shares (Note 1)) N/A	N/A
3. N/A		
	_	
(/ /))	
shares (Note 1)) N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)		
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/inii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	:		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	cy Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)				
					<u>N/A</u>	N/A
				Ordinary share reference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	236,730		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Tricor Tengis Limited</u>
Title:Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.