

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

TCL Electronics Holdings Limited

Date Submitted

4 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1070</u> Descrip			ion :	TCL ELEC	FRONICS
			No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of p	receding	month _	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)		-	Nil		Nil
Balance at close of th	he month	_	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code :	N/A	Descripti	ion :	N/2	4
(2) Stock code :	N/A	Descripti	ion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : Balance at close of p			No. of ordinary	Par value (State	Authorised share capital
			No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	ck code : <u>N/A</u> Description		N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	oonth		
Increase/(decrease			-	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	2 222 850 874	NT/ A	N/A	N/A
preceding month	2,333,850,874	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,593,000	N/A	N/A	N/A
Balance at close of the month	2,335,443,874	N/A	N/A	N/A
	,, ,			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.4834						
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	363,059	Nil	20,678,755
2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	1,593,000	Nil	607,031	1,593,000	54,870,028
3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016 Ordinary shares	Nil	Nil	Nil	158,692	Nil	6,641,011
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class - of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$3.7329	Oranted	LACICISCU	Calicented	Lapseu		montii
Share option scheme adopted on 18/05/2016						
Ordinary shares (Note 1)	Nil	Nil	Nil	124,537	Nil	2,961,339
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	232,884	Nil	Nil
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	144,544	Nil	3,970,740
(Note 1)				inary shares) rence shares) (Other class)	1,593,000 N/A N/A	
Total funds raised during t (HKD)	he month from	n exercise of op		5,403,137.40		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A	N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy)	(/ /	′) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
(/ /	<u> </u>	
shares (Note 1)) N/A	N/A
2. N/A		
2. <u>N/A</u>	_	
· · · · · · · · · · · · · · · · · · ·)	
shares (Note 1)) N/A	N/A
3. N/A		
	_	
(/ /)	
shares (Note 1)) N/A	N/A
Total D. (Ordinary shares)) N/A	
(Preference shares)	N/A	-
(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Total E. ((Pr	Ordinary shar reference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,593,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Tricor Tengis Limited</u>
Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.