

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

TCL Electronics Holdings Limited

Date Submitted

6 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1070</u> Descrip	tion :	TCL ELECTRONICS		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	3,000,000,000	1.00	3,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/2	A	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	oonth		
Increase/(decrease			-	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Descrip		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,335,493,874	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,335,493,874	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.4834						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	451,090	Nil	19,361,957
(Note 1)						
2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	805,296	Nil	53,631,735
(Note 1) 3. Exercise Price: <u>HK\$4.3860</u> Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	258,774	Nil	6,331,813

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class —		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$3.7329	Clance		Cuntente	Lupico		monui
Share option scheme adopted on 18/05/2016						
Ordinary shares (Note 1)	Nil	Nil	Nil	18,650	Nil	2,876,414
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	1,082,181	Nil	Nil
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	32,200	Nil	3,938,540
(Note 1)			· ·	inary shares) rence shares) (Other class)	Nil N/A N/A	
Total funds raised during t (HKD)	he month from	n exercise of op		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

pursuant there Currency of Amount at close Converted Amount at thereto close	ursuant reto as at ose of the month
3.	
Stock code (if listed)	
Class of shares	
issuable (<i>Note 1</i>) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
4.	
Stock code (if listed)	
Class of shares issuable (<i>Note 1</i>)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) N/A (Preference shares) N/A	
(Other class) N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	N/A	N/A
2. N/A		
2. <u>N/A</u>	-	
)	
shares (Note 1)	N/A	N/A
3. N/A		
	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 15000		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue nonin Class of shares issuable						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-}$ EGM approval date: (dd/mm/yyyy) $(///)^{-}$ N/A N/A 6. Repurchase of shares Class of shares cancellation date : (dd/mm/yyyy) $(///)^{-}$ N/A N/A 6. Repurchase of shares Class of shares cancellation date : (dd/mm/yyyy) $(///)^{-}$ N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) $(///)^{-}$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)^{-}$ N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Mare 1) $(///)^{-}$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-}$ $(///)^{-}$		Type of Issue					month
5. Scrip dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares M/A N/A 8. Consideration issue At price : State (urrency							
Image: Characterization of the spin of the date: N/A N/A M/A N/A N/A M/A N/A N/A Class of shares redeemption of Redemption date: (///) Redemption date: (///) N/A M/A N/A N/A N/A N/A N/A State Class of shares issuable	5.			(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
(dd/mm/yyyy) ((/ /)) $N/A N/A$	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares redeemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ idd/mm/yyyy) $(///)$ EGM approval date: $(///)$ idd/mm/yyyy) $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (N/A N/A) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ (//) EGM approval date: (dd/mm/yyyy) (//)							
Bown approval date: N/A N/A N/A Issue and allotment (/// //) EGM approval date: (// //) (dd/mm/yyyy) (// //)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				(/ /)	N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							
(dd/mm/yyyy)	8.			(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Ordinary s reference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.