

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

TCL Electronics Holdings Limited

Date Submitted

6 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1070</u> Descrip | tion : | TCL ELECTRONICS | | |
|--|-------------------------------------|---|--|--|
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | |
| Balance at close of preceding month | 3,000,000,000 | 1.00 | 3,000,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 3,000,000,000 | 1.00 | 3,000,000,000.00 | |
| | | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | N/2 | A | |
| (2) Stock code : <u>N/A</u> Descrip | tion : No. of ordinary shares | N/A Par value (State currency) | A Authorised share capital (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital | |
| | No. of ordinary | Par value (State | Authorised share capital | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|---------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding n | oonth | | |
| Increase/(decrease | | | - | |
| Balance at close of | f the month | | | |

3. Other Classes of Shares

| Stock code : | ock code : <u>N/A</u> Descrip | | N/A | A |
|---------------------|-------------------------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*HKD*) : 3,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|---|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,335,493,874 | N/A | N/A | N/A | | |
| Increase/(decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 2,335,493,874 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---------------------------|------------|-----------|---------|---|---|
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Exercise Price: HK\$4.4834 | | | | | | |
| Share option scheme adopted on 15/02/2007 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 451,090 | Nil | 19,361,957 |
| (Note 1) | | | | | | |
| 2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 805,296 | Nil | 53,631,735 |
| (Note 1) 3. Exercise Price: <u>HK\$4.3860</u> Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1) | Nil | <u>Nil</u> | Nil | 258,774 | Nil | 6,331,813 |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class — | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---------------|------------------|----------------|---|---|---|
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 4. Exercise Price: HK\$3.7329 | Clance | | Cuntente | Lupico | | monui |
| Share option scheme adopted on 18/05/2016 | | | | | | |
| Ordinary shares (Note 1) | Nil | Nil | Nil | 18,650 | Nil | 2,876,414 |
| 5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 1,082,181 | Nil | Nil |
| (Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 32,200 | Nil | 3,938,540 |
| (Note 1) | | | · · | inary shares) rence shares) (Other class) | Nil N/A N/A | |
| Total funds raised during t (HKD) | he month from | n exercise of op | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | - |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <u>1.</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (/ /) | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |

| pursuant there Currency of Amount at close Converted Amount at thereto close | ursuant reto as at ose of the month |
|---|--|
| 3. | |
| | |
| Stock code (if listed) | |
| Class of shares | |
| issuable (<i>Note 1</i>) Subscription price | |
| EGM approval date | |
| (if applicable) (dd/mm/yyyy) (/ /) | |
| 4. | |
| | |
| | |
| Stock code (if listed) | |
| Class of shares issuable (<i>Note 1</i>) | |
| Subscription price | |
| EGM approval date (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| Total C. (Ordinary shares) N/A (Preference shares) N/A | |
| (Other class) N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | | |
| | - | |
| | | |
| | | |
| shares (Note 1) | N/A | N/A |
| 2. N/A | | |
| 2. <u>N/A</u> | - | |
| | | |
| |) | |
| shares (Note 1) | N/A | N/A |
| 3. N/A | | |
| | | |
| | _ | |
| | | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | - |
| (Other class) | | - |
| | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|------------------------------|--|-------|---|---|---|
| | 1) pe of 15000 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Type of Issue nonin Class of shares issuable | | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
|--|----|---------------|------------------------------------|-------|---|---|--|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-}$ EGM approval date: (dd/mm/yyyy) $(///)^{-}$ N/A N/A 6. Repurchase of shares Class of shares cancellation date : (dd/mm/yyyy) $(///)^{-}$ N/A N/A 6. Repurchase of shares Class of shares cancellation date : (dd/mm/yyyy) $(///)^{-}$ N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) $(///)^{-}$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)^{-}$ N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Mare 1) $(///)^{-}$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-}$ $(///)^{-}$ | | Type of Issue | | | | | month |
| 5. Scrip dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares M/A N/A 8. Consideration issue At price : State (urrency | | | | | | | |
| Image: Characterization of the spin of the date: N/A N/A M/A N/A N/A M/A N/A N/A Class of shares redeemption of Redemption date: (///) Redemption date: (///) N/A M/A N/A N/A N/A N/A N/A State Class of shares issuable | 5. | | | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | |
| (dd/mm/yyyy) ((/ /)) $N/A N/A$ | 6. | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares redeemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ idd/mm/yyyy) $(///)$ EGM approval date: $(///)$ idd/mm/yyyy) $(///)$ | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (N/A N/A) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ (//) EGM approval date: (dd/mm/yyyy) (//) | | | | | | | |
| Bown approval date: N/A N/A N/A Issue and allotment (/// //) EGM approval date: (// //) (dd/mm/yyyy) (// //) | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | | | |
| (dd/mm/yyyy) | 8. | | | (/ / |) | | |
| <u> </u> | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------|--|-------------------------------------|-------|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/11 | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | Ordinary s reference s (Other | hares |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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Remarks (if any):

| Submitted by: <u>Tricor Tengis Limited</u> |
|--|
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.