

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/12/2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer TCL Elect	ronics Holdings Lim	ited	
Date Submitted 3 January 2	2019		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 1070 Descrip	ption:	TCL ELEC	TRONICS
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A Descrip	ption:	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		

Stock code :	N/A	Descripti	on:	N/A	Λ
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	month _			
Increase/(decrease)		_			
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Descripti	on :	N/A	Δ
		_	No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,335,493,874	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,335,493,874	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which
including EGM approval date		Movement duri	ing the month	thereto	may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.4834						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,361,957
(Note 1)						
2. Exercise Price: HK\$3.3918						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	53,631,735
(Note 1)		-				
3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	119,738	Nil	7,151,263
(Note 1)	•	 		- ,	· · · · · · · · · · · · · · · · · · ·	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$3.7329				-		
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,876,414
(Note 1)						
5. Exercise Price: HK\$4.152						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	2,352,081	Nil	Nil
(Note 1)						
6. Exercise Price:						
HK\$3.57						
Share option						
scheme adopted						
on 18/05/2016	N7'1	N T'1	NT'1	1 20 4 660	NT'1	2.020.540
Ordinary shares	Nil	Nil	<u>Nil</u>	1,394,668	Nil	3,938,540
(Note 1)						
		-	Гotal A. (Ord	linary charec)	Nil	
		-		rence shares)	N/A	
			(Fiele	(Other class)	N/A	
Takal familia naisa di di sissi d	1 41- C		4:	(Onlei Class)	11//1	
Total funds raised during t (HKD)	ne month fron	i exercise of op	uons	Nil		
,			-			

Description of warrants (Date of expiry - dd/mm/yyyy) N/A	No. of new shares of suer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
N/A	thereto	close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close Converted Amount at amount of preceding during the close of the outstanding month month Class and description No. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/ (Preference shares) N/ (Other class) N/ Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close Converted Amount at amount of preceding during the close of the outstanding month month Class and description N/A		
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)		
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. shat issue dur Currency of Amount at close Converted Amount at the amount of preceding during the close of the outstanding month month Class and description No. shat issue dur Puth the close of the month month month month month month Class and description N/A	N/A	
Currency of Amount at close Converted Amount at the amount of preceding during the close of the outstanding month month No. shat issue during the close of the close of the outstanding month month I. N/A	N/A	
Currency of Amount at close Converted Amount at the amount of preceding during the close of the outstanding month month No. shat issue during the close of the close of the outstanding month month month I. N/A		
N/A	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)		
<u>2.</u>		
Stock code (if listed)		
Class of shares issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)		

Class and description 3.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		*	nary shares)ence shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	
L	L	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Class of shares issuable (Note 1) Scrip dividend At price: State Issue and allotment date: (dd/mm/yyyy)			
5.	atte (ad iiii yyyy)			
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Class of sharesrepurchased (Note 1)			
6.	Repurchase of Shares Cancellation date: (/ / / (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy))	N/A	N/A
	Class of sharesredeemed (Note 1)			
7.	Redemption of shares Redemption date : (/ / / (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Class of shares issuable(Note 1)			
8.	Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy))		
			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18800					
		Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuab (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	(/ / (/ / (Ordinary) shares	s) N/A	N/A
			(Otne	er class	S)N/A	
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A t	to E):	(.		
				(2	2) <u>N/A</u>	<u> </u>
	otal increase / (decrease) in preference shares during the				N/A	<u> </u>
	otal increase / (decrease) in other classes of shares dur These figures should be the same as the relevant figure				N/A Share Capital").)	

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.