

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2019		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer TCL Electric	ronics Holdings Lim	ited	
Date Submitted 1 February	y 2019		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 1070 Descrip	otion:	TCL ELEC	TRONICS
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A Descrip	otion:	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Description	on:	1	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding n	nonth _			
Increase/(decrease)		_			
Balance at close of the 1	month	_			
3. Other Classes of Shar	res				
	res N/A	Description	on :	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,335,493,874	N/A	N/A	N/A
Increase/ (decrease) during the month	423,921	N/A	N/A	N/A
Balance at close of the month	2,335,917,795	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date _		Movement dur	ing the month		_	at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.4834						
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	1,192,772	Nil	27,969,088
2. Exercise Price: HK\$3.3918						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	423,921	Nil	3,499,794	423,921	78,536,798
(Note 1)						
3. Exercise Price: HK\$4.3860						
Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	404,294	Nil	9,675,582
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$3.7329						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	485,405	Nil	14,154,638
(Note 1)						
5. Exercise Price: HK\$4.152						
Share option scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	1,515,810	Nil	Nil
(Note 1)						
6. Exercise Price: HK\$3.57 Share option						
scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	783,227	Nil	3,752,529
(Note 1)	1111				TVII	3,132,329
		Т	otal A. (Ord	inary shares)	423,921	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during t (HKD)	he month from	n exercise of opt		1,437,855.24		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	– – NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total	(Prefere	ary shares) nce shares) Other class)	N/A N/A N/A	- - -
Convertibles (i.e. Convertible int	to Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price						

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
C. 1 1 ('C1' + 1)	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			,	ence shares)	N/A	- -
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
_		
	1	
	1	
shares (Note 1)	N/A	N/A
Shares (1101e 1)	11/11	
2. N/A		
2. 17/11		
shares (Note 1)	N/A	N/A
Shares (110te 1)	11/11	
3. N/A		
	1	
	1	
	1	
shares (Note 1)	N/A	N/A
Situres (1600-1)	2,7,2	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other Class)	2 1/12	-
1	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Irone					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	11/11
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary solution of the Contract of the Cont	hare	s) N/A	
То	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to	E):	(1) 423,92	21
					(2) <u>N/A</u>	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.