

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		ctronics Holdings L	imited	
Date Submitted	6 March	2019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1070	_Descrip	otion :	TCL ELEC	TRONICS
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A	_Descrip	otion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Des	scription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:	N/A	1
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
Total and basis and above assistant the		(LUXD) - 0	000 000 000 00

Total authorised share capital at the end of the month (HKD): 3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,335,917,795	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	1,503,154	N/A	N/A	N/A
Balance at close of the month	2,337,420,949	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date		···ovo····one aan	ng are menar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				•		
HK\$4.4834						
Share option						
scheme						
adopted on						
15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,969,088
(Note 1)						
2. Exercise Price:						
HK\$3.3918						
Share option						
scheme adopted on						
15/02/2007						
Ordinary shares	Nil	1,302,154	Nil	256,736	1,302,154	76,977,908
(Note 1)	INII	1,302,134	INII	230,730	1,302,134	70,977,900
(Note 1)						
3. Exercise Price: HK\$4.3860						
Share option						
scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	Nil	Nil	251,088	Nil	9,424,494
(Note 1)						
4. Exercise Price:						
HK\$3.7329						
Share option						
scheme						
adopted on						
18/05/2016 Ordinary shares	Nil	201,000	Nil	447	201,000	13,953,191
(Note 1)						,,
(.10.0 //						

Particulars of					No of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -		Wovernent dan	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price:				-		
HK\$4.152						
Share option						
scheme						
adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	2,399,084	Nil	Nil
(Note 1)				2,000,001		
6. Exercise Price:						
HK\$3.57						
Share option						
scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	Nil	Nil	858	Nil	3,751,671
(Note 1)						
		<b>.</b>			4 500 454	
		lota	l A. (Ordina			
			•	ce shares)		
			(O	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerc				
of options (HKD)			5	,166,958.8 <u>/</u>	<u> </u>	
	aning the mo	inin iioiii exelo		,166,958.84	1	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
		14// (	14// (	14// (	14//1	14//
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2	( , ,	,				
<u>Z.</u>						
( / / )				· - <del></del>		
			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	,	,	•			
				. <u></u>		
( / / )						
Stock code (if listed)			<u>=</u>			
Class of shares						
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
						_
( / / )						
Stock code (if listed) Class of shares			-			
inguishin (Note 1)						
Subscription price			•			
EGM approval date			-			
(if applicable)	, , .	,				
(dd/mm/yyyy)	( / /	)	-			
		Total	B. (Ordin	nary shares)	N/A	
		iotal	`	nce shares)	N/A	_
				Other class)	N/A	_

Coi	nvertibles (i.e. Convertible	into Shares of	the Issuer w	which are to be Lis	ited)		
	ss and description	Currency of amount outstanding	precedir	of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		_					
_		<u> </u>					
-		 N/A	N/A	N/A	N/A	N/A	N/A
_	Stock code (if listed)		11/71			11/71	
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	( / /	)				
<u>2</u> .							
_							
_	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)				
3.		, ,	<u>/</u>				
		<del></del>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)		`				
1	(dd/mm/yyyy)	( / /	)				
4.		<u>—</u>					
_		_					
-		<u>—</u>					
	Stock code (if listed)			·			
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
				Total C. (Ordin		N/A	_
					nce shares) Other class)	N/A N/A	_
1				(		1 1/1 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
			_
2.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
	N1/A		
3.	N/A		
	shares (Note 1)	NI/A	N1/A
	Sildles (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	NI/A	
	, ,	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue  1. Rights issue At price	ce: State	date: (dd/mm/yyyy)	(//	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· <b>D</b> ·	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
1. Rights issue At pric	· <b>D</b> ·	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
1. Rights issue At pric	· <b>D</b> ·	date : (dd/mm/yyyy)  EGM approval date:				
		Edivi appioval date.	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
2. Open offer At price	ce: State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(2,,,,,,,			N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing At pric	ce : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	·	,	( / /	)		
		(dd/iiiii/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N1/A</b>
					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares	-			
				issuable (Note 1)	, , ,	,		
5	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6	s. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7	<ol> <li>Redemption of shares</li> </ol>			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8	S. Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
40	Other	Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total E.			dinar hares		
		(Prefer			hares class	· -	-
То	tal increase / <del>(decrease)</del> in ordinary shares duri	ng the month (i.e. Total of	A to	o E)	): (1 (2		03,154 N/A
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Total	of	A to			N/A
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e.	Tot	tal o	f A to		N/A
(T	hese figures should be the same as the relevan apital").)	t figures under II above (".	Mo	vem	nents	in Issued St	nare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submit	ted by:Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.