HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TCL Electronics Holdings Limited
Date Submitted	2 April 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1070</u> Description : <u>TCL ELECTRONICS</u>							
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	3,000,000,000	1.00	3,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	λ	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month		·	
Increase/(decreas	e)	-			
Balance at close c	of the mon	th			

II. Movements in Issued Share Capital

	No. of ordinal		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,337,420,949	N/A	N/A	N/A
Increase/ (decrease) during the month	19,317,455	N/A	N/A	N/A
Balance at close of the month	2,356,738,404	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	<u>er Share Op</u>	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date -		inovernent dan	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				•		
HK\$4.4834						
Share option						
scheme						
adopted on						
15/02/2007						
Ordinary shares	Nil	182,806	Nil	Nil	182,806	27,786,282
(Note 1)						
2. Exercise Price:						
HK\$3.3918						
Share option						
scheme						
adopted on						
15/02/2007						
Ordinary shares	Nil	16,556,006	Nil	169,821	16,556,006	60,252,081
(Note 1)						
3. Exercise Price:						
HK\$4.3860						
Share option scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	110,022	Nil	Nil	110,022	9,314,472
(Note 1)						
4. Exercise Price:						
HK\$3.7329						
Share option						
scheme						
adopted on 18/05/2016						
Ordinary shares	Nil	2,198,282	Nil	Nil	2,198,282	11,754,909
(Note 1)		·				

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	ſ	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016	Granted	LXerciseu	Cancelled	Lapseu		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	270,339	Nil	Nil	270,339	3,481,332
(Note 1) Total funds raised d of options (HKD)	uring the mo		(Ot ise	ry shares) ce shares) her class) ,627,887.2	N/A N/A	

Warrants to Issue Sha	area of the leave	or which are to	ha Lictad
			De Lisieu

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Subscription price	(/ /)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<u>J.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) ther class)		-
			(0	ulei uldəə/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		N1/A	N1/A
		N/A	N/A
2	N1/A		
Z.	Ν/Α		
	shares (Note 1)	N/A	N/A
		IN/A	IN/A
3	N/A		
5.			
	shares (Note 1)	N/A	N/A
		11// 1	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		N/A	
L			

Class of shares	Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (// /) EGM approval date: (// /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (// /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	1.	Rights issue	At price :		Issue and allotment	(/ /)		
(dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)				currency		(/ /)		
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)									
2. Open biler At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
a. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A State Issue and allotment (1/1/2) Issue and allotment (1/1/2) N/A N/A N/A Issue and allotment (/ / /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment <t< td=""><td></td><td></td><td></td><td></td><td>EGM approval date: (dd/mm/yyyy)</td><td>(/ /</td><td>)</td><td></td><td></td></t<>					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A VA N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)									
EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
(dd/mm/yyyy) <u>N/A N/A</u>					EGM approval date:	(/ /)		
					(aa/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Chata	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	19,317,455				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to					
E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tricor Tengis Limited</u> Title: <u>Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.