

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2019		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer TCL E	lectronics Holdings lated in the Cayman Islands	Limited with limited liabil	ity)
Date Submitted 8 Octo	ober 2019		
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code : <u>1070</u> Descr	ription:	TCL ELEC	TRONICS
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	h 3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A Descri	ription:	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	-
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the el	nd of the month	(HKD): 3	,000,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,361,203,460	N/A	N/A	N/A
Increase/ (decrease) during the month	1,187,515	N/A	N/A	N/A
Balance at close of the month	2,362,390,975	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$4.4834						
Share option						
scheme						
adopted on						
15/02/2007	Nil	Nil	Nil	Nil	Nil	27 252 205
Ordinary shares	INII	INII	INII	INII	INII	27,353,305
(Note 1)						
2. Exercise Price:						
HK\$3.3918						
Share option						
scheme						
adopted on						
15/02/2007	N I: I	4 455 545	NEL	400.470	4 455 545	FF 000 70F
Ordinary shares	Nil	1,155,515	Nil	108,176	1,155,515	55,082,735
(Note 1)						
3. Exercise Price:						
HK\$4.3860						
Share option						
scheme adopted on						
18/05/2016						
Ordinary shares	Nil	Nil	Nil	33,484	Nil	9,177,196
(Note 1)						
4. Exercise Price:						
HK\$3.7329						
Share option						
scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	32,000	Nil	31,952	32,000	10,980,548
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price: HK\$4.152						
Share option scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	Nil Nil	Nil	461,687	Nil	11,122,885
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	36,362	Nil	6,622,849
(Note 1)						
		Tota	al A. (Ordina	ry shares)	1,187,515	
				ce shares)		
			•	ther class)	N/A	
Total funds raised d of options (HKD)	uring the mo	nth from exerc		038,728.58	3	

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
		IN/A	IN/A	IN/A	IN/A	IN/A
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Subscription price			_			
EGM approval date (if applicable)	(/ /	1	_			
(dd/mm/yyyy)	(/ /)	_			
						_
(/ /)						
Stock code (if listed) Class of shares			_			
icauchla (Nota 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(1				
3.	(/ /)	_			
<u>o.</u>						
						
Stock code (if listed)						
Class of shares			-			
·			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4.	·	·	_			
(/ /)						
Stock code (if listed) Class of shares			_			
innumber (Nata 4)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , , ,	,				
		Tota		nary shares)	N/A	_
				nce shares)	N/A	_
			(1	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares	of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	<u></u>						
			N1/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	N/A		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.							
	<u> </u>						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ / _)					
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>						
	<u> </u>						
	<u>—</u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		T-1-10 (0 "		N1/A	
				Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	_
					ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
			N 1/A
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0 11.0. 0.000)	13//	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2.2.			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares					
	issuable (Note 1)	,	, ,	,		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(dd/mm/yyyy)				N/A	N/A
	Class of shares					
	issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E	Ξ.		Ordina		
	(Prefe	erer		shares shares	,	-
	,			er class	· -	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to	E): (1)1,1	87,515
				(2)	N/A
Total increase / (decrease) in preference shares of						N/A
Total increase / (decrease) in other classes of sha	-					N/A
(These figures should be the same as the relevar Capital").)	nt πgures under II above ("M	ove	ments	in issued Si	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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	(iv)	all the securities of each class are in all respects identical (Note 3);						
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all succeptable property has been duly satisfied; and								
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
	Remark	ks (if any):						
_								
_								
_								
_								
_								
_	Submitt	ted by: Tricor Tengis Limited						
	Title:	,						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.