

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	TCL Ele	ctronics Holdings L	imited with limited liabili	ty)
Date Submitted	3 Julie	2020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1070	Descrip	otion:	TCL ELECT	TRONICS
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedir	ng month	3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A	Descrip	otion :	N//	4
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code : N/A De	scription :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
0. 0 0						
	scription :	N/A	4			
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
	No. of other classes of shares	Par value (State currency)	Authorised share capital			
Stock code : N/A De	No. of other classes of shares	Par value (State currency)	Authorised share capital			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of oth			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,371,274,404	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,371,274,404	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ŋ	Movement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		<del>_</del>	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Exercise Price:						
HK\$4.4834						
Share option						
scheme						
adopted on						
15/02/2007	N I: I	N III	NII	N I: I	N II I	04 700 070
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	24,733,273
(Note 1)						
2. Exercise Price:						
HK\$3.3918						
Share option						
scheme						
adopted on						
15/02/2007 Ordinary shares	NEL	Nil	Nil	376	NII	46,938,060
	Nil	INII	INII	3/0	Nil	40,930,000
(Note 1)						
3. Exercise Price:						
HK\$4.3860						
Share option						
scheme adopted on						
18/05/2016						
Ordinary shares	Nil	Nil	Nil	11,377	Nil	8,701,994
(Note 1)						
4. Exercise Price:						
HK\$3.7329						
Share option						
scheme						
adopted on						
18/05/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,706,754
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	I	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Evereiged	Cancelled	Longod		
5. Exercise Price: HK\$4.152	Granted	Exercised	Cancelled	Lapsed		
Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	4,871,935	Nil	30,959,820
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,108,062
(Note 1)		Tota	I A. (Ordina			
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d of options (HKD)	uring the mo	nth from exerci	se 	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	Ν1/Δ
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Subscription price			<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
				·		_
( / / )						
Stock code (if listed) Class of shares			<u>—</u>			
icauchla (Nota 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
3.	( / /	)	<u> </u>			
<u>.                                    </u>						
			· ·			
Stock code (if listed)						
Class of shares			<u> </u>			
·			<u> </u>			
			<u>—</u>			
EGM approval date (if applicable)						
	( / /	)				
4.	,	,				
			. <u></u>			_
Stock code (if listed) Class of shares			<u></u>			
incomple (Nate 4)						
Subscription price						
EGM approval date			<del></del>			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	<u></u>			
		Tot	al B. (Ordir	nary shares)	N/A	
			(Prefere	nce shares)	N/A	<del>-</del> -
			(0	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares	of the Is	ssuer whi	ch are to be Liste	ed)		
Class and description	Currency amount outstandi	of p	amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_						
	=						
	- N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	11/7		IN//A		IN/A		
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy))	( / /	)	_				
2.	<del>-</del>						
	_						
	_						
Stock code (if listed)				<u> </u>			
Class of shares			_				
issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_		_				
	_						
	_						
Ctools and (if listed)							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_ _				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.	, , ,		_				
	<del>-</del> _						
	_						
	_						
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			<del>_</del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	١					
(uu/IIIII/yyyy)	( / /	)	<u> </u>	Total C. (Ordina	arv shares)	N/A	
					ce shares)	N/A	_
					ther class)	N/A	= -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )	N1/A	N1/A
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
2	NI/A		
3.	N/A		
	( / / )	N1/A	N1/A
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Joseph						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,),),)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
	<b>3</b>		currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N1/A</b>	<b>N1/A</b>
							<u>N/A</u>	N/A

Class of shares   State   State   State   State   Class of shares   State		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)		Type or issue		Class of shares				
Class of shares redeemed (Note 1)   N/A						_		
Class of shares   Class of s	5.	Scrip dividend	At price :		( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	ΝΙ/Δ	NI/A
Cancellation date : ( / / )							N/A	<u>N/A</u>
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)						_		
Class of shares     7. Redemption of shares   Class of shares   Class of shares     8. Consideration issue   At price : State currency   State curren	6.			Cancellation date:	( / /	)		
Class of shares					( / /	)		
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue   At price: State currency   Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)				(0,,,,,,,			N/A	N/A
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A 1  Class of shares ——— issuable (Note 1)  8. Consideration issue  At price: State currency—— lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_		
EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares —— issuable (Note 1)  8. Consideration issue  At price: State currency—— Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.			Redemption date:	( / /	)		
Class of shares ————————————————————————————————————				EGM approval date:	( / /	)		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(33, , , , , , , , ,			N/A	N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_		
(dd/mm/yyyy)	8.		At price :		( / /	)		
<u>N/A</u> <u>f</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other At price : State	Class of sharesissuable (Note 1)		
(Please specify) At price : State currency	date : (dd/mm/yyyy)  EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares duri		1)	N/A
Total increase / (decrease) in preference shares of		2)	N/A N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	<u> </u>	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)_	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
	· · · · · · · · · · · · · · · · · · ·
Subm	itted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.