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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(the “Company”)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 JULY 2020

<p>The Board is pleased to announce that all of the ordinary Resolutions proposed at the EGM held on 28 July 2020 were duly passed.</p>

Reference is made to the notice of EGM (the “**Notice**”) and the circular of the Company (the “**Circular**”) both dated 30 June 2020 in relation to the (i) Acquisition Agreement; (ii) Disposal Agreement; (iii) Deed of Termination (2020); and (iv) Deed of Non-Competition (2020). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

At the EGM held on 28 July 2020, the voting on all proposed resolutions (the “**Resolutions**” and each a “**Resolution**”) as set out in the Notice was conducted by way of poll. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS	Number of votes (%)	
	FOR	AGAINST
1. To approve, confirm and ratify the Acquisition Agreement, the terms and the transactions contemplated thereunder as set out in the ordinary Resolution No. 1 of the Notice.	304,601,923 (97.17%)	8,859,745 (2.83%)
2. To approve, confirm and ratify the Disposal Agreement, the terms and the transactions contemplated thereunder as set out in the ordinary Resolution No. 2 of the Notice.	304,601,923 (97.17%)	8,859,745 (2.83%)
3. To approve, confirm and ratify the Deed of Termination (2020), the terms and the transactions contemplated thereunder as set out in the ordinary Resolution No. 3 of the Notice.	304,601,923 (97.17%)	8,859,745 (2.83%)
4. To approve, confirm and ratify the Deed of Non-Competition (2020), the terms and the transactions contemplated thereunder as set out in the ordinary Resolution No. 4 of the Notice.	304,601,923 (97.17%)	8,859,745 (2.83%)

Please refer to the Notice for the full text of the Resolutions proposed at the EGM.

As at the record date of the EGM (being 22 July 2020), there were a total of 2,384,747,528 Shares in issue. As stated in the Circular, TCL Holdings, TCL Industries, Mr. LI Dongsheng, Mr. WANG Cheng Kevin and their respective associates were required to abstain and had abstained from voting on the ordinary Resolutions at the EGM. As at the record date of the EGM (being 22 July 2020), TCL Holdings, through its wholly-owned subsidiary TCL Industries, indirectly held 1,260,358,288 Shares, representing approximately 52.85% of the total number of issued Shares. Mr. LI Dongsheng and his spouse together held 58,277,385 Shares, representing approximately 2.44% of the total number of issued Shares as at the record date of the EGM. Mr. WANG Cheng Kevin held 1,204,084 Shares, representing approximately 0.05% of the total number of issued Shares as at the at the record date of the EGM.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary Resolutions at the EGM was 1,064,907,771 Shares, representing approximately 44.65% of the total number of Shares in issue as at the record date of the EGM. Save as aforesaid, there was no restriction on any Shareholders to cast votes on any of the ordinary Resolutions at the EGM.

None of the Shareholders had stated their intention in the Circular to vote against the ordinary Resolutions and there were no Shares entitling the Shareholders to attend and vote only against the ordinary Resolutions at the EGM.

As more than 50% of the valid votes were cast in favour of each of the above ordinary Resolutions, each of the above ordinary Resolutions was duly passed as an ordinary Resolution of the Company.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 28 July 2020

As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. HU Lihua as executive directors of the Company, Mr. Albert Thomas DA ROSA, Junior, Mr. SUN Li and Mr. LI Yuhao as non-executive directors of the Company and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors of the Company.