

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2021		
To : Hong Kong Exchanges and	Clearing Limited		
Name of Issuer TCL (Incor	Electronics Holdings l	Limited s with limited liabil	ity)
Date Submitted 2 M	arch 2021		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code :1070De	scription :	TCL ELEC	TRONICS
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth 3,000,000,000	1.00	3,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00
(2) Stock code : N/A De	scription :	N/	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion:	N/A	4
	No. of preference shares	Par value (State currency)	-
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e	nd of the month	(HKD): 3	,000,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary	/ shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	2,461,808,538	N/A	N/A	N/A
Increase/ (decrease) during the month	4,303,365	N/A	N/A	N/A
Balance at close of the month	2,466,111,903	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable (dd/mm/	Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Scheme							
Including EGM	share option					issuer issued during	issuer which may be
approval date (dd/mm/yyyy) and class of shares issuable 1. Exercise Price: HK\$4.4834 Share option scheme adopted on 15/02/2007 Ordinary shares Share option scheme adopted on 115/02/2007 2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 Nil Nil 138,485 Nil Nil 138,485 Aj118,995 (Note 1)						the month pursuant	issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	including EGM		Movement duri	na the month		thereto	thereto as at close of
Class of shares Issuable Granted Exercised Cancelled Lapsed			movement dan	ng the ment		_	the month
Exercise Price: HK\$4.3860 Share option scheme adopted on 15/02/2007 Ordinary shares Nil 923,091 Nil 614 923,091 9,258,621 (Note 1)	(dd/mm/yyyy) and						
1. Exercise Price:	class of shares						
HK\$4.4834 Share option scheme adopted on 15/02/2007 Ordinary shares Nil	issuable	Granted	Exercised	Cancelled	Lapsed		
Share option scheme adopted on 15/02/2007 Ordinary shares Nil 1,111,892 Nil Nil 1,111,892 2,291,601							
Scheme adopted on 15/02/2007 Ordinary shares Nil 1,111,892 Nil Nil 1,111,892 2,291,601							
adopted on 15/02/2007 Ordinary shares Nil 1,111,892 Nil Nil 1,111,892 2,291,601							
15/02/2007							
Ordinary shares Nil 1,111,892 Nil Nil 1,111,892 2,291,601							
(Note 1)		NEL	4 444 000	N III	NII	4 444 000	2 204 604
2. Exercise Price: HK\$3.3918 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1) 3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995 (Note 1) 4. Exercise Price: HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604		INII	1,111,892	INII	INII	1,111,892	2,291,001
HK\$3.3918 Share option Scheme adopted on 15/02/2007 Ordinary shares Nil 923,091 Nil 614 923,091 9,258,621 (Note 1)	(Note 1)						
Share option scheme adopted on 15/02/2007							
Scheme adopted on 15/02/2007							
adopted on 15/02/2007 Ordinary shares Nil 923,091 Nil 614 923,091 9,258,621							
15/02/2007							
Ordinary shares Nil 923,091 Nil 614 923,091 9,258,621 (Note 1) 3. Exercise Price: HK\$4.3860 HK\$4							
3. Exercise Price: HK\$4.3860 Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1) 4. Exercise Price: HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995		Nil	923,091	Nil	614	923,091	9,258,621
HK\$4.3860 Share option Scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995 (Note 1)	(Note 1)						
Share option scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995 (Note 1) 4. Exercise Price: HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604							
Scheme adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995							
adopted on 18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995							
18/05/2016 Ordinary shares Nil 138,485 Nil Nil 138,485 3,118,995							
Ordinary shares Nil 138,485 Nil 138,485 3,118,995 (Note 1) 4. Exercise Price: HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil 397,788 4,546,604							
(Note 1) 4. Exercise Price: HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604		Nil	138.485	Nil	Nil	138.485	3.118.995
HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604							
HK\$3.7329 Share option scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604	4 Evereica Pricas						
scheme adopted on 18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604	HK\$3.7329						
adopted on 18/05/2016							
18/05/2016 Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604							
Ordinary shares Nil 397,788 Nil Nil 397,788 4,546,604							
		Nil	397.788	Nil	Nil	397.788	4,546.604
					• • • • • • • • • • • • • • • • • • • •		.,0.0,00.
	(14010-1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	ı	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016	Crantos	Exclosed	Garioenea	Lapsca		
Ordinary shares	Nil	1,526,100	Nil	189,656	1,526,100	19,305,509
(Note 1) 6. Exercise Price: HK\$3.57 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	206,009	Nil	Nil	206,009	6,635,011
(Note 1) Total funds raised d of options (HKD)	uring the mo		(Ot	ry shares) ce shares) ther class) 7,280,114.02	N/A N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-	,		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))	-			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)	-			
		Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- - -

	Convertibles (i.e. Convertible	into Shares	of the	e Issuer whi	ch are to be Liste	ed)		
	Class and description	Currency amount outstandi	of	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.	_						
	-	_						
		_						
	Ctools and a (if lintard)	N/A		N/A	N/A	N/A	<u>N/A</u>	N/A
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy))	(/ /)					
	2.	(, ,	,					
		_						
		_						
		- 						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3.	_						
		_						
		_						
	Stock code (if listed)						-	
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
		(/ /)					
	4.	, , ,						
		_						
		_						
	-							_
	Stock code (if listed)			<u></u>				
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	, , .						
	(dd/mm/yyyy)	(/ /)		Total C (Ordina	on, obores)	NI/A	
					Total C. (Ordina (Preference)	ary snares) ce shares)	N/A N/A	_
						ther class)	N/A	=
- 1					,	·		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2	N/A		
2.	14/7		
	(/ /)	N1/A	N1/A
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Shares (Note 1)	1 1// 1	13/73
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Close of shores				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	. 1/4	N 1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares				
7.	Redemption of shares			redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(·· · · · · · · · · · · · · · · · · ·			N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)					
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/	/)		
	EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/	/)		
	EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
	Total E.	enc	e s	rdinary hares hares class) <u>N/A</u>) <u>N/A</u>	-
		(011	iici	Class)	-
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	A to	o E	:): (1)4,3	303,365
			• .	(2	2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	-					N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("	Mo	ver	ments	in Issued Si	N/A hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Remark	ks (if any):
_		
;	Submitt	ted by: Tricor Tengis Limited
•	Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)
-		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.