

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	Techtronic Industries Company Limited 06/05/2009			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code :0669Desc	ription:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,400,000,000	0.10	240,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,400,000,000	0.10	240,000,000.00	
(2) Stock code : N/A Desc	ription :		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2009

Stock code :	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	<u>-</u>			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	_Descript			
		_Descript			
3. Other Classes of S Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,501,252,152	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,501,252,152					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
-						
(28/03/2002)						
ordinary shares	Nil	Nil	Nil	850,000	Nil	12,985,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111			050,000		12,703,000
(Note 1)						
2. Share Option						
Scheme						
Scheme						
(29/05/2007)						
ordinary shares	Nil	Nil	Nil	250,000	Nil	3,243,333
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(Note 1)		T	otal A (Ondin	nomi abamaa)	N:1	
		10	otal A. (Ordin		Nil	
				ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	of			
options (HK\$)				Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Tranche 1 Warrants (Date of expiry -29/04/2012) HK\$ 140,805,486.90 Nil 140,805,486.90 Nil# Nil Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$5.10 per Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares)____

(Preference shares) (Other class)

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds						
		TIGO	12 150 000	NT'1	12 150 000	NT'1	5 721 122
-	Stock code (if listed)	US\$	12,150,000	Nil	12,150,000	Nil	5,731,132
	Class of shares						
	issuable (Note 1)	Ordinary Shares	<u> </u>				
	Subscription price	HK\$16.56	12	· · · · · · · · · · · · · · · · · · ·	C . 1 1	CHIZOZ	7077 HC01 00\
	EGM approval date	(Equivalent to US\$2	1.12, as translated	into US\$ at the	fixed exchange	rate of HK\$/.	/9//=US\$1.00)
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	Tranche 1 Bonds						
	C+14- (:f1:-+-4)	US\$	74,100,000	Nil	74,100,000	Nil	Nil ##
	Stock code (if listed) Class of shares	N/A					
	issuable (Note 1)	Ordinary Shares	3				
	Subscription price	HK\$5.20 per Conve					
	ECM annual data	(Converted into US\$	at the fixed exch	ange rate of HI	X\$7.75 to US\$1	.00)	
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
<u></u>	11/11						
-							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	Subscribuon brice						
	EGM approval date						
	EGM approval date (if applicable)						
	EGM approval date	(/ /)	<u> </u>	Total C (Owdin	nary choroc)	N:1	
	EGM approval date (if applicable)	(/ /)			nary shares)	Nil N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto
Evil newicoulous including ECM engressed data (dd/mm/yyyyy)	pursuant thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),	1	as at close of the month
if applicable, and class of shares issuable:		
1. The Company and the Joint Placing Agents had entered into the		
Subscription Agreement on 24 April 2009 pursuant to which the		
following Bonds and Warrants would be issued:-		
(a) Tranche 2 Bonds and Optional Bonds with principal amount of		
US\$50,900,000 and US\$25,000,000 respectively		
- Class of shares issuable : Ordinary Shares		
(b) 18,964,831 Tranche 2 Warrants and 9,314,750 Optional Warrants		
- Class of shares issuable : Ordinary Shares		
shares (Note 1)	Nil	Nil
	1111	
2. N/A		
2. 1VA		
-	_	
shares (Note 1)		
2 27/4		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
(cultivities)		•
	I	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	-
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main !	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> _(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary s (Preference s (Other	shares))	
To	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	, <u> </u>	N/A N/A
	otal increase / (decre	agga) in prafarance charac du	ring the month (i.e. Total of A to E):	(2)	·)	N/A
			es during the month (i.e. Total of A to E):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
27,608,919 Ordinary Shares can be issued upon full subscription of the Tranche 1 Warrants during the period
from 30/04/2010 to 29/04/2012.
110,437,158 Ordinary Shares can be issued upon full conversion of the Tranche 1 Bonds during the period
from 30/10/2010 to 20/04/2014.
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.