

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
	ronic Industries Compa	ny Limited			
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>0669</u> Desc	cription:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,400,000,000	0.10	240,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,400,000,000	0.10	240,000,000.00		
(2) Stock code : N/A Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

28/02/2010

Stock code :	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	<u>-</u>			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	_Descript			
		_Descript			
3. Other Classes of S Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,591,252,152	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	1,591,252,152			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —			8 1 1 1		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(28/03/2002)						
ordinary shares	Nil	Nil	Nil	100,000	Nil	11,125,000
(Note 1)	1,11					11,120,000
(11010 1)						
2. Share Option						
Scheme						
Scheme						
(20/05/2005)						
(29/05/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	5,943,333
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)		To	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
			•	Other class)	N/A	
			•	Julei Class)	1N/A	
Total funds raised dur	ring the month	from exercise of)T	NT:1		
options (HK\$)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Warrants		· · · · · · · · ·				
(Date of expiry – 29/04/2012)	HK\$	140,805,486.90	Nil	140,805,486.90	Nil	Nil#
Stock code (if listed) Class of shares		/A				
issuable (<i>Note 1</i>) Subscription price		y Shares Ordinary Share				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. Tranche 2 Warrants	_					
(Date of expiry – 29/04/2012)	HK\$	96,720,638.10	Nil	96,720,638.10	Nil	Nil#
Stock code (if listed) Class of shares	N	/A				
issuable (Note 1)	Ordinar	y Shares				
Subscription price	HK\$5.10 per 0	Ordinary Share				
EGM approval date (if applicable) (dd/mm/yyyy)	(27/05	5/2009)				
3. Optional Warrants	<u> </u>					
(Date of expiry – 29/04/2012)	HK\$	47,505,225	Nil	47,505,225	Nil	Nil #
Stock code (if listed)	N	/A				
Class of shares issuable (<i>Note 1</i>)	Ondinon	r. Charac				
Subscription price		y Shares Ordinary Share				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(27/05	5/2009)				
4. N/A	(27700	,,200)				
	<u> </u>					
	_	<u> </u>				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
	,	· /				
		Total		inary shares)	Nil	
				rence shares) (Other class)	N/A N/A	
			,	(Onici ciass)	11/71	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Tranche 1 Bonds Nil ## US\$ 74,100,000 Nil 74,100,000 Nil Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) Tranche 2 Bonds US\$ 50,900,000 Nil 50,900,000 Nil Nil ## Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) (27/05/2009)Optional Bonds Nil Nil ## Stock code (if listed) N/AClass of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) (27/05/2009) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
210/1		
shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>ype 01 1354e</u>		Class of shares issuable	N/A			
			(Note 1)				
1. I	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. (Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. I	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		•	or wan	Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	71						
			Class of shares issuable (Note 1)	<u>N/A</u> _		-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo		I listed issuers
					No. of n shares of i issued du the mon pursuant th	ssuer shares of ring issuer
					parount a	pursuant thereto as
						at close o
	Type of Issue					the month
			Class of shares issua (Note 1)	ble <u>N/A</u>	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Class of shares issua (Note 1)	ble <u>N/A</u>	_	
10.	Other (Please specify) At pri	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sha	res) N/A	
				(Preference sha (Other cl	res) N/A	<u></u>
To	otal increase / (decrease) in o	ordinary shares during	the month (i.e. Total of A	to E):	(1)	N/A
					(2)	N/A
To	otal increase / (decrease) in p	preference shares durin	g the month (i.e. Total of	A to E):		N/A
T	otal increase / (decrease) in c	other classes of shares	during the month (i.e. Tot	tal of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
55,888,500 Ordinary Shares can be issued upon full subscription of 27,608,919 Tranche 1 Warrants,
18,964,831 Tranche 2 Warrants and 9,314,750 Optional Warrants during the period from 30/04/2010
to 30/04/2012.
223,557,000 Ordinary Shares can be issued upon full conversion of US\$74,100,000 in principal amount of
Tranche 1 Bonds, US\$50,900,000 in principal amount of Tranche 2 Bonds and US\$25,000,000 in principal
amount of Optional Bonds during the period from 30/10/2010 to 20/04/2014.
Submitted by: <u>Tricor Secretaries Limited</u>
Title:Share Registrar
(Director, Secretary or other duly authorised officer)
(2.122331, 2.2212311) of other daily dataformed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.