

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2010

To: Hong Kong Exchanges and Clea	iring Limited		
Name of Issuer Tech	tronic Industries Compa	ny Limited	
Date Submitted 03/06	5/2010		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>0669</u> Des	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,400,000,000	0.10	240,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.10	240,000,000.00
(2) Stock code : N/A Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	<u>-</u>			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	_Descript			
		_Descript			
3. Other Classes of S Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,591,252,152	N/A	N/A	N/A	
Increase/ (decrease) during the month	14,903,600				
Balance at close of the month	1,606,155,752		- ———		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and	<u>. </u>		•			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(28/03/2002)						
ordinary shares	Nil	Nil	Nil	634,000	Nil	10,291,000
(<i>Note 1</i>)						-
2. Share Option						
Scheme						
Scheme						
(29/05/2007)						
	NT'1	N.T.1	N.T.1	420,000	NT'1	6 022 500
ordinary shares	Nil	Nil	Nil	420,000	Nil	6,932,500
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
, ,		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ing the month	from evereice o	· ·			
options (HK\$)	ing the month	I HOIH CACICISE C	, 1	Nil		
opaions (IIII)				1111		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued pursuant during the Nominal value month thereto as at Currency of at close of Exercised Nominal value at pursuant close of the Description of warrants nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. Warrants issued in 2009 (Date of expiry -29/04/2012) HK\$ 84,111,495 76,008,360 14,903,600 8,103,135 1,588,850 N/A Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.10 per Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) (27/05/2009) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) 14,903,600 (Preference shares) N/A

(Other class)

N/A

Cor	vertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Bonds issued in 2009	<u></u>					
			4.50.000.000	2711	4 70 000 000		X 7 11 11
	Stools and a (if listed)	US\$ N/A	150,000,000	Nil	150,000,000	Nil	Nil #
	Stock code (if listed) Class of shares	IN/A					
	issuable (Note 1)	Ordinary Shar	es				
	Subscription price	HK\$5.20 per Conv	ersion Share				
		(Converted into US	\$\$ at the fixed exchange	ange rate of H	K\$7.75 to US\$1	.00)	
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(27/05/2009)					
2.		(21/03/2007)	<u>'</u>				
_							
_							
_	Stock code (if listed)				-		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.							
			·				
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		F. (.1 C . (C . ''	1	* * * * * * * * * * * * * * * * * * *	
			,	Total C. (Ordi	nary shares) ence shares)	Nil N/A	-
					Other class)	N/A N/A	-
				(11/11	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
210/1		
shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>ype 01 1354e</u>		Class of shares issuable	N/A			
			(Note 1)				
1. I	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. (Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. I	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		•	or wan	Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	71						
			Class of shares issuable (Note 1)	<u>N/A</u> _		-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

			FOI IVIA	III Doard	d and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
					1	pursuant
						thereto as at close of
	Type of Issue					the month
			Class of shares issuable $\underline{N/N}$ (Note 1)	<u>A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
					-	
			Class of shares issuable <u>N/</u> (Note 1)	<u>A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			Total E. (Ordinar	ry shares	s) N/A	
			(Preference		s) N/A	
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) 14,903	3,600
				(2	2) N/.	A
Т	otal increase / (decre	assa) in prafaranca charac dur	ring the month (i.e. Total of A to F):	Ì		A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (11 any):
223,557,000 Ordinary Shares can be issued upon full conversion of US\$150,000,000 in principal amount of
Bonds during the period from 30/10/2010 to 20/04/2014.
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.