

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer Techt Date Submitted 02/03	ronic Industries Compa /2012	ny Limited		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>0669</u> Desc	eription:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,400,000,000	0.10	240,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,400,000,000	0.10	240,000,000.00	
(2) Stock code : N/A Desc	cription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

29/02/2012

Stock code :	N/A	_Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding n	nonth			
Increase/(decrease)					
Balance at close of the	month				
3. Other Classes of Sha	ares				
3. Other Classes of Sha Stock code :	N/A	Descrij	otion:		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A		No. of other	(State	capital
3. Other Classes of Sha Stock code: Balance at close of pred Increase/(decrease)	N/A		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,661,034,636	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,661,034,636			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			U			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(28/03/2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	5,325,000
(Note 1)	1111				1111	3,323,000
(Note 1)						
2 Chara Ontina						
2. Share Option						
Scheme						
(29/05/2007)						
ordinary shares	Nil	Nil	Nil	100,000	Nil	21,640,000
(Note 1)						
3.						
(Note 1)						
		То	tal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•	,		
options (HK\$)	die mond	i i i i i i i i i i i i i i i i i i i	-	Nil		
T (

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant thereto as at Nominal value month Currency of at close of Exercised Nominal value at pursuant close of the Description of warrants nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Converti	ble into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds issued in 2009							
		US\$	110,000,000	Nil	110,000,000	Nil	163,941,616
Stock code (if listed))	N/A	110,000,000	1111	110,000,000		103,711,010
Class of shares	-						
issuable (Note 1)		Ordinary Share					
Subscription price		5.20 per Conve verted into US	s st the fixed exch	ange rate of H	K\$7.75 to US\$1	.00)	
EGM approval date	(0011		+ ut ut 111100 011011	unge rute of th	1147.70 10 0241		
(if applicable)		(25 (25 (2000)					
(dd/mm/yyyy)		(27/05/2009)					
2.							
Stock code (if listed))					·	
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
Subscription price							
EGM approval date							
(if applicable)		(/ /)					
(dd/mm/yyyy) 3.		(/ /)					
3.							
Stock code (if listed))						
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
Subscription price							
EGM approval date							
(if applicable)		(/ /)					
(dd/mm/yyyy)		(/ /)		Total C. (Ordi	nary shares)	Nil	
					ence shares)	N/A	_
					Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		-
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>ype 01 1354e</u>		Class of shares issuable	N/A			
			(Note 1)				
1. I	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. (Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. I	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listo	
	Type of Issue		No. of new shares of issued issued during the month pursuant therete	issuer which may
			Class of shares issuableN/A(Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
		_	Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class)	
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E): (1)	Nil
			$(2) \qquad \qquad N$	N/A
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):					
Submitted by: <u>Tricor Secretaries Limited</u>					
Title: Share Registrar					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.