

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear   | ring Limited           |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Techti               | ronic Industries Compa | ny Limited                       |   |
| Date Submitted 04/10                | -                      |                                  |   |
| I. Movements in Authorised Share Ca | pital                  |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : Desc               | eription:              | Ordinary                         | Shares  |
|                                     | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of preceding month | 2,400,000,000          | 0.10                             | 240,000,000.00                                  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 2,400,000,000          | 0.10                             | 240,000,000.00                                  |
| (2) Stock code : N/A Desc           | cription :             |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

30/09/2012

| Stock code :  | N/A      | _Descrip | otion:                         |                                  |   |
|---|----------|----------|--------------------------------|----------------------------------|---|
|   |          |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pred  | ceding n | nonth    |                                |                                  |   |
| Increase/(decrease)   |          |          |                                |                                  |   |
| Balance at close of the   | month    |          |                                |                                  |   |
|   |          |          |                                |                                  |   |
| 3. Other Classes of Sha   | ares     |          |                                |                                  |   |
| 3. Other Classes of Sha Stock code :  | N/A      | Descrij  | otion:                         |                                  |   |
|   |          | Descrip  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code :  | N/A      |          | No. of other                   | (State                           | capital                                   |
| 3. Other Classes of Sha  Stock code:  Balance at close of pred  Increase/(decrease) | N/A      |          | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,823,076,941 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 1,115,000     |            |                  |                      |
| Balance at close of the month            | 1,824,191,941 |            |                  |                      |

## III. Details of Movements in Issued Share Capital

| Particulars of share        |                |                           |                |              |  |   |  |  |
|-----------------------------|----------------|---------------------------|----------------|--------------|--|---|--|--|
| option scheme including EGM |                |                           |                |              | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |  |  |
| approval date               |                | Movement duri             | ng the month   |              | thereto  | as at close of the month                    |  |  |
| (dd/mm/yyyy) and —          |                | Wovement during the month |                |              |  |   |  |  |
| class of shares             |                |                           |                |              |  |   |  |  |
| issuable                    | Granted        | Exercised                 | Cancelled      | Lapsed       |  |   |  |  |
| 1. Share Option             |                |                           |                |              |  |   |  |  |
| Scheme                      |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
| (29/05/2007)                |                |                           |                |              |  |   |  |  |
| ordinary shares             | Nil            | 1,115,000                 | Nil            | 150,000      | 1,115,000  | 19,615,000                                  |  |  |
| (Note 1)                    |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
| 2.                          |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
| . ———                       |                |                           |                |              |  |   |  |  |
| (Note 1)                    |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
| 3.                          |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
|                             |                |                           |                |              |  |   |  |  |
| (Note 1)                    |                |                           |                |              |  |   |  |  |
|                             |                | To                        | otal A. (Ordin |              | 1,115,000  |   |  |  |
|                             |                |                           | ·              | nce shares)  | N/A  |   |  |  |
|                             |                |                           | ((             | Other class) | N/A  |   |  |  |
| Total funds raised dur      | ring the month | from exercise o           |                |              |  |   |  |  |
| options (HK\$)              |                |                           |                | 7,700,050    |  |   |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of nominal value | Nominal value<br>at close of<br>preceding<br>month | Exe<br>durii | rcised<br>ng the<br>onth | Nominal value at close of the month    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|--|--------------|--------------------------|--|---|--|
| 1. N/A  | <u> </u>                  |  |              |                          |  |   |  |
|   | _                         |  |              |                          |  |   |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                           |  | _            |                          |  |   |  |
| Subscription price EGM approval date  |                           |  |              |                          |  |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                     | )  |              |                          |  |   |  |
| 2. N/A  | _                         | ,  | _            |                          |  |   |  |
| Stock code (if listed)  | _                         |  | _            |                          |  |   |  |
| Class of shares issuable (Note 1)   |                           |  |              |                          |  |   |  |
| Subscription price EGM approval date (if applicable)                        |                           |  | <del>-</del> |                          |  |   |  |
| (dd/mm/yyyy)<br>3. N/A  | _ ( / /                   | )  | _            |                          |  |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |  | -<br>-<br>-  |                          |  |   | -  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / /                     | )  | _            |                          |  |   |  |
| 4. N/A  | _<br>_                    |  | _            |                          |  |   |  |
| ( / / )   |                           |  | _            |                          |  |   | <u> </u>   |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                           |  | _            |                          |  |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           |                           | )  | _            |                          |  |   |  |
|   |                           |  | otal B.      | (Prefer                  | nary shares) ence shares) Other class) | N/A<br>N/A<br>N/A   | -<br>-<br>-  |

| Con | vertibles (i.e. Convertible in   | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|-----|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
|     | ss and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |  | <u> </u>                       |                                    |                            |                              |  |  |
|     |  |                                |                                    |                            |                              |  |  |
|     |  |                                |                                    |                            |                              |  |  |
|     | Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |                              |  |  |
|     | EGM approval date  |                                |                                    |                            |                              |  |  |
|     | (if applicable)  |                                |                                    |                            |                              |  |  |
|     | (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |  |
| 2.  |  | <u>—</u>                       |                                    |                            |                              |  |  |
|     |  |                                |                                    |                            |                              |  |  |
|     |  |                                |                                    |                            |                              |  |  |
|     | Stock code (if listed)   |                                | · -                                |                            |                              |  |  |
|     | Class of shares  |                                |                                    |                            |                              |  |  |
|     | issuable ( <i>Note 1</i> ) Subscription price  |                                |                                    |                            |                              |  |  |
|     | Subscription price   |                                |                                    |                            |                              |  |  |
|     | EGM approval date  |                                |                                    |                            |                              |  |  |
|     | (if applicable)<br>(dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |  |
| 3.  | (dd/11111/9999)  | ( , , ,                        |                                    |                            |                              |  |  |
|     |  | <del></del>                    |                                    |                            |                              |  |  |
|     |  | <u> </u>                       |                                    |                            |                              |  |  |
|     | Stock code (if listed)<br>Class of shares  |                                |                                    |                            |                              |  |  |
|     | issuable (Note 1)  |                                |                                    |                            |                              |  |  |
|     | Subscription price   |                                |                                    |                            |                              |  |  |
|     | EGM approval date  |                                |                                    |                            |                              |  |  |
|     | (if applicable)  |                                |                                    |                            |                              |  |  |
|     | (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |  |
|     |  |                                |                                    | Total C. (Ordin            | nary shares)<br>ence shares) | N/A<br>N/A   | -  |
|     |  |                                |                                    | ,                          | Other class)                 | N/A<br>N/A   | _  |
|     |  |                                |                                    |                            |                              |  | <u> </u>   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A  |   |   |
|   |   |   |
| ( / / )   |   |   |
| shares (Note 1)   |   |   |
| 2 N/A   |   |   |
| 2. <u>N/A</u>   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   | -   |
| 3. N/A  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares)  |   |   |
| (Preference shares) (Other class)   |   |   |
| (Other class)   |   |   |

| Т    | ype of Issue        |                           |   |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|------|---------------------|---------------------------|---|------------|---|--|---|
|      | <u>ype 01 1354e</u> |                           | Class of shares issuable                | N/A        |   |  |   |
|      |                     |                           | (Note 1)                                |            |   |  |   |
| 1. I | Rights issue        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|      |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|      |                     |                           |   |            |   |  |   |
|      |                     |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. ( | Open offer          | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|      |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|      |                     |                           |   |            |   |  |   |
|      |                     |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 3. I | Placing             | At price: HK\$            | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|      |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|      |                     |                           |   |            |   |  |   |
|      |                     |                           | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 4. I | Bonus issue         |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|      |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |

For Main Board and GEM listed issuers

|   | Type of Issue          |                             |  |              |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---|------------------------|-----------------------------|--|--------------|---|--|---|
|   |                        |                             |  |              |   |  |   |
|   |                        |                             | Class of shares issuable (Note 1)      | <u>N/A</u> _ |   |  |   |
| 5 | . Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | ( / /        | ) |  |   |
|   |                        |                             | EGM approval date: (dd/mm/yyyy)        | ( / /        | ) |  |   |
|   |                        |                             |  |              |   | -  |   |
|   |                        |                             | Class of shares repurchased (Note 1)   | <u>N/A</u> _ |   | -  |   |
| 6 | . Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)       | ( / /        | ) |  |   |
|   |                        |                             | AGM approval date: (dd/mm/yyyy)        | ( / /        | ) |  |   |
|   |                        |                             |  |              |   |  |   |
|   |                        |                             | Class of shares redeemed (Note 1)      | <u>N/A</u> _ |   | -  |   |
| 7 | . Redemption of shares |                             | Redemption date : (dd/mm/yyyy)         | ( / /        | ) |  |   |
|   |                        |                             | EGM approval date: (dd/mm/yyyy)        | ( / /        | ) |  |   |
|   |                        |                             |  |              |   |  |   |
|   |                        |                             | Class of shares issuable (Note 1)      | N/A          |   | -  |   |
| 8 | . Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy) | ( / /        | ) |  |   |
|   |                        |                             | EGM approval date: (dd/mm/yyyy)        | ( / /        | ) |  |   |
|   |                        |                             |  |              |   |  |   |

For Main Board and GEM listed issuers

N/A

|     |                           |                                |   |  | sh<br>is   | No. of new<br>ares of issuer<br>ssued during<br>the month<br>rsuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|-----|---------------------------|--------------------------------|---|--|------------|---|--|
|     | Type of Issue             |                                |   |  |            |   | the month  |
|     |                           |                                | Class of shares issua (Note 1)  | ble <u>N/A</u> _                       |            |   |  |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy)   | ( / /                                  | )          |   |  |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)   | ( / /                                  | )          |   |  |
| 10. | Other<br>(Please specify) | At price : State currency      | Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ble <u>N/A</u> ( / /                   |            |   |  |
|     |                           |                                | Total E.  | (Ordinary s<br>(Preference s<br>(Other | hares)     | N/A<br>N/A<br>N/A   |  |
|     |                           |                                |   |  |            |   |  |
| To  | otal increase / (decrea   | ase) in ordinary shares during | g the month (i.e. Total of A  | to E):                                 | (1)<br>(2) | 1,115<br>N/   |  |
| To  | otal increase / (decre    | ase) in preference shares duri | ing the month (i.e. Total of  | A to E):                               | ` /        | N/  | Ā  |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
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|  |
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|  |
|  |
| Submitted by: <u>Tricor Secretaries Limited</u>        |
| Title: Share Registrar                                 |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.