

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	28/02/2015			
To: Hong Kong Exchange	s and Clearing	g Limited			
Name of Issuer	Techtror	nic Industries Compa	ny Limited		
Date Submitted	03/03/20	03/03/2015			
I. Movements in Authorise	d Share Capit	tal			
1. Ordinary Shares					
(1) Stock code : <u>066</u>	9 Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedi	ng month			_	
Increase/(decrease)					
Balance at close of the mor	nth				
(2) Stock code: N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month			_	
Increase/(decrease)					
Balance at close of the mor	nth				

2. Preference Shares		F	For Main Board and GEM
Stock code : N/A	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ng month		
Increase/(decrease)			

	shares	currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (HK\$)	: N/A	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,831,346,941	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,831,346,941			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares	G . 1		G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(29/05/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	9,825,000
(Note 1)						
2.						
( <i>Note 1</i> )		<del></del>				·
(***********)						
3.						
<del>3.</del>						
						-
(Note 1)		_				
		Tota	al A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HK\$)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal val at close of preceding month	Ex du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	=						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)					
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)					
( / / )	<del>-</del> 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u>—</u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	( / / )					
Stock code (if listed)					·	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u></u> ,				
_						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Гotal С. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(1	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / ) shares (Note 1)		
2.	N/A		
3.	shares (Note 1)  N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_N/A\_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_<u>N/A</u>\_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_\_ (Note 1) ( / / ) Issue and allotment 3. Placing At price: HK\$ date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			I	For Main B	oard a	and GEM listed	
					i	No. of new hares of issuer issued during the month arsuant thereto	pursuant thereto as at close of
_	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	Ordinary Shares	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A		<u>-</u>	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto as at close of the month
			Class of shares issuableN/A(Note 1)
9.	Capital reorganisation		Issue and allotment ( / / ) date: (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuableN/A(Note 1)
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):
Submitted by:Tricor Secretaries Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.