

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Texwinca Holdings Limited
Date Submitted	03/05/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0321</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.05	HK\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,363,566,104			
Increase/ (decrease) during the month	170,000			
Balance at close of the month	1,363,736,104			

III. Details of Movements in Issued Share Capital

	No. of new shares of
1	
	issuer which may be
	ssued pursuant thereto s at close of the month
	s at close of the month
(dd/mm/yyyy) and	
issuable Granted Exercised Cancelled Lapsed	
1	
1. share option	
scheme	
(27/08/2002)	
ordinary shares 170,000 170,000	18,150,000
(Note 1)	
2.	
shares	
(Note 1)	
3.	
shares	
(Note 1)	
Total A. (Ordinary shares) 170,000	
(Preference shares)	
(Other class)	
Total funds raised during the month from exercise of	
options (State currency) HK\$952,000	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))2.	(/ /)					
Δ.						
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		r	l'otal C. (Ordir	hary shares)		-
			(Preiere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)]	·
3.		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

1. Rights issue At price : $\frac{State}{currency}$ Issue and allotridate : (dd/mm/y) 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotridate : (dd/mm/y) 2. Open offer At price : $\frac{State}{currency}$ Class of shares (Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotridate : (dd/mm/y) EGM approval of (dd/mm/y) EGM approval of (dd/mm/y) Issue and allotridate : (dd/mm/y) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotridate : (dd/mm/y)		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotrendate : (dd/mm/y) EGM approval (dd/mm/yyyy) EGM approval (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares (Note 1) 2. Open offer At price : State currency Issue and allotrendate : (dd/mm/y) EGM approval of the currency EGM approval of the currency EGM approval of the currency	issuable		
EGM approval of (dd/mm/yyyy) EGM approval of (dd/mm/yyyyy) 2. Open offer At price : State Issue and allotm currency Issue and allotm date : (dd/mm/y EGM approval of the currency EGM approval of the currency			
2. Open offer At price : State Issue and allotm date : (dd/mm/y EGM approval of			
2. Open offer At price : State Issue and allotm date : (dd/mm/y EGM approval of			
2. Open other At price : currency date : (dd/mm/y EGM approval of	issuable		
	date: (/ /)		
Class of shares (Note 1)	issuable		
3. Placing At price : State Issue and allotm date : (dd/mm/y			
EGM approval (dd/mm/yyyy)	date: (/ /)		
Class of shares (Note 1)	issuable		
4. Bonus issue Issue and allotm date : (dd/mm/y			
EGM approval (dd/mm/yyyy)	date: (/ /)		

			H	For Main	Boar	d and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Mai	n Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						·
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	 Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary	h a ma	a)	
			Total E. (Ordinary (Preference)			
				er clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	170,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (it	f any):
-------------	---------

Submitted by: <u>Chan Chi Hon</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.