

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Texwinca Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 04/11/2013                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>0321</u> Descrip | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 2,000,000,000          | HK\$0.05                         | HK\$100,000,000                                 |
| Increase/(decrease)                  | 0                      |                                  | 0   |
| Balance at close of the month        | 2,000,000,000          | HK\$0.05                         | HK\$100,000,000                                 |
| (2) Stock code :Descrip              | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  | . <u> </u>             |                                  |   |
| Balance at close of the month        |                        |                                  |   |

# 2. Preference Shares

| Stock code :De                      | scription :              |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | ı                        |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* HK\$100,000,000 *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 1,364,426,104          |     |                  |                      |
| Increase/ (decrease)<br>during the month | 0                      |     |                  |                      |
| Balance at close of the month            | 1,364,426,104          |     |                  |                      |

III. Details of Movements in Issued Share Capital

| option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) andissuer issued during<br>the month pursuant<br>theretoissuer issued during<br>issuer<br>the month pursuant<br>thereto | No. of new shares of<br>ssuer which may be<br>sued pursuant thereto<br>at close of the month |
|---|--|
| including EGM<br>approval date Movement during the month the month use as a<br>(dd/mm/yyyy) and   | ued pursuant thereto   |
| approval dateMovement during the monththeretoas a(dd/mm/yyyy) and   |  |
| (dd/mm/yyyy) and  | at close of the month  |
|   |  |
|   |  |
| class of shares   |  |
| issuable Granted Exercised Cancelled Lapsed   |  |
| 1. share option   |  |
| scheme  |  |
|   |  |
|   |  |
| (27/08/2002)  |  |
| ordinary shares   | 17,460,000   |
| ( <i>Note 1</i> )   |  |
|   |  |
| 2.  |  |
|   |  |
|   |  |
|   |  |
|   |  |
| shares  |  |
| (Note 1)  |  |
|   |  |
| 3.  |  |
|   |  |
|   |  |
|   |  |
|   |  |
| shares  |  |
| (Note 1)  |  |
| Total A. (Ordinary shares)  |  |
| (Preference shares)   |  |
| (Other class)   |  |
| Total funds raised during the month from exercise of  |  |
| options (State currency)  |  |
| T (   |  |

| 1.   |  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------------------------------|---|--|--|
| Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>  |  |   |                                  |   |  |  |
| Stock code (if listed)   |  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)       ( / / / )         2.   | bck code (if listed)         ass of shares         uable (Note 1)         bscription price |   |                                  |   |  |  |
| (dd/mm/yyyy)       ( / / )         2.  |  |   |                                  |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date |  | ( / / )   |                                  |   |  |  |
| Stock code (if listed)   |  |   |                                  |   |  |  |
| Stock code (if listed)   |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       ( / / / )         3.  | ock code (if listed)         ass of shares         uable (Note 1)                          |   |                                  |   |  |  |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (///)   4.   (///)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date  | GM approval date applicable)   | ( / / )   |                                  |   |  |  |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (///)   4.   (///)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date  |  |   |                                  |   |  |  |
| EGM approval date         (if applicable)         (dd/mm/yyyy)         4.  | ock code (if listed)         ass of shares         uable (Note 1)                          |   |                                  |   |  |  |
| (if applicable)         (dd/mm/yyyy)         4.  |  |   |                                  |   |  |  |
| 4.       ( / / )       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date   | applicable)  |   |                                  |   |  |  |
| Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date  |  |   |                                  |   |  |  |
| Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date  |  |   |                                  |   |  |  |
| EGM approval date  | bck code (if listed)<br>ass of shares<br>uable ( <i>Note 1</i> )                           |   |                                  |   |  |  |
|  |  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy) ( / / )  | applicable)  | ( / / )   |                                  |   |  |  |
|  |  | Tatal   | B (Ordina                        | ry charge)                                |  |  |
| Total B. (Ordinary shares)<br>(Preference shares)  |  | 10181   | р. (Oruna<br>(Preferen           | ice shares)                               |  | -  |
| (Other class)  |  |   | (0                               | ther class)                               |  | -  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in          | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                      |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      | ·  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                              | ( / / )                              |  |                                  |                                    |  |  |
| 2.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      | ·  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)          |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               |                                      |  |                                  |                                    |  |  |
| 3.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
|  | ( / / )                              |  |                                  |                                    |  |  |
| 4.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)          |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              |  |                                  |                                    |  |  |
|  |                                      |  | Fotal C. (Ordin                  | nary shares)                       |  | _  |
|  |                                      |  | (Prefere                         | ence shares)                       |  | -  |
|  |                                      |  | (0                               | Other class)                       |  | _  |

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during | No. of new shares of issuer which may be            |
|---|---|---|
|   | the month pursuant<br>thereto             | issued pursuant thereto<br>as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month                            |
| 1.  |   |   |
|   |   |   |
|   | -   |   |
| shares (Note 1)   | -   |   |
|   |   |   |
| 2   |   |   |
|   | -   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| 3.  |   |   |
| ···   |   |   |
|   |   |   |
| ( / / )   |   |   |
| shares (Note 1)   |   |   |
| Total D. (Ordinary shares)  |   |   |
| (Preference shares)   |   |   |
| (Other class)   |   |   |
|   |   |   |

Other Movements in Issued Share Capital

| 1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (///)  | Other Movements in Type of Issue |                  |                                    |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------------------------------|------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:<br>(dd/mm/yyyy)       ( / / )         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)         2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)         EGM approval date:<br>(dd/mm/yyyy)       ( / / )         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)         3. Placing       At price : State<br>currency       Issue and allotment<br>(Note 1)         4. Bonus issue       Class of shares issuable<br>currency       ( / / )         4. Bonus issue       Issue and allotment<br>(Note 1)       ( / / )         4. Bonus issue       Issue and allotment<br>(Note 1)       ( / / )         4. Bonus issue       Issue and allotment<br>(Note 1)       ( / / )   |                                  |                  |                                    |       |   |  |   |
| EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$  | 1. Rights issue                  | At price : State | Issue and allotment                | ( / / | ) |  |   |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy)       Class of shares issuable (Note 1)   |                                  | currency         | EGM approval date:                 | ( / / | ) |  |   |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy)       Class of shares issuable (Note 1)   |                                  |                  |                                    |       |   |  |   |
| 2. Open oller       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)   |                                  |                  |                                    |       |   |  |   |
| 3. Placing       At price : State currency       Class of shares issuable (// / )         Bonus issue $(d/mm/yyyy)$ EGM approval date: (// / )         Class of shares issuable $(// / )$ Bonus issue $(// / )$ Image: State currency $(// / )$ <tr< td=""><td>2. Open offer</td><td></td><td></td><td>( / /</td><td>)</td><td></td><td></td></tr<>   | 2. Open offer                    |                  |                                    | ( / / | ) |  |   |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       EGM approval date: (///)         Class of shares issuable (Note 1)       Class of shares issuable (//)         Image: State currency       Image: State currency         EGM approval date: (///)       Image: State currency         Image: State currency       Image: State currency         EGM approval date: (///)       Image: State currency         Image: State currency       Image: State currency |                                  |                  |                                    | ( / / | ) |  |   |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       ( / / )       ( / / )         Class of shares issuable (Note 1)       Issue and allotment ( / / )       ( / / )         Image: State currency       Issue and allotment ( / / )       ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )       ( / / )         Image: State currency       Issue and allotment ( / / )       ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )       ( / / )   |                                  |                  |                                    |       |   |  |   |
| <ul> <li>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</li> <li>Class of shares issuable</li></ul>  |                                  |                  |                                    |       |   |  |   |
| (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:   | 3. Placing                       | At price : State |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )   |                                  |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) ( date : (dd/mm/yyyy))         EGM approval date:       ( / / )  |                                  |                  |                                    |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )   |                                  |                  |                                    |       |   |  |   |
|   | 4. Bonus issue                   |                  |                                    | ( / / | ) |  |   |
|   |                                  |                  |                                    | ( / / | ) |  |   |
|   |                                  |                  |                                    |       |   |  |   |

|    |                      |                                  | H  | For Main | Boar | d and GEM lis  | ted issuers   |
|----|----------------------|----------------------------------|--|----------|------|--|---|
|    | Type of Issue        |                                  |  |          |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                                  |  |          |      |  |   |
|    |                      |                                  | Class of shares issuable (Note 1)          |          |      |  |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /    | )    |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /    | )    |  |   |
|    |                      |                                  |  |          |      |  |   |
|    |                      |                                  | Class of shares repurchased (Note 1)       |          |      |  |   |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)        | ( / /    | )    |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /    | )    | _  |   |
|    |                      |                                  |  |          |      |  |   |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> ) |          |      |  |   |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)          | ( / /    | )    |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /    | )    |  |   |
|    |                      |                                  |  |          |      |  | ·   |
|    |                      |                                  | Class of shares issuable (Note 1)          |          |      |  |   |
| 8. | Consideration issue  | At price : State                 | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /    | )    |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /    | )    |  |   |
|    |                      |                                  |  |          |      |  |   |
|    |                      |                                  |  |          |      |  |   |

|     |                           |                  | F  | or Main Boai                   | d and GEM lis  | ted issuers   |
|-----|---------------------------|------------------|--|--------------------------------|--|---|
|     | Type of Issue             |                  |  |                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |                                |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )                        |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                        |  |   |
|     |                           |                  |  |                                |  |   |
|     |                           |                  | Class of shares issuable (Note 1)            |                                |  |   |
| 10. | Other<br>(Please specify) | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                        |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                        |  |   |
|     |                           |                  | Total E. (O                                  | udin any share                 |  |   |
|     |                           |                  |  | rdinary share<br>ference share | (s)<br>(s)   |   |
|     |                           |                  |  | (Other class                   |  |   |
|     |                           |                  |  |                                |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  |
|--|-----|--|
|  | (2) |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |

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| Remarks (it | f any): |
|-------------|---------|
|-------------|---------|

| Submitted by: <u>Chan Chi Hon</u>                      |
|--|
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
| (Director, secretary of other dury authorised officer) |
|  |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.