

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Texwinca Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 01/08/2017                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                           |                                  |   |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>0321</u> Descrip | otion :                   |                                  |   |
|                                      | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 2,000,000,000             | HK\$0.05                         | HK\$100,000,000                                 |
| Increase/(decrease)                  | 0                         |                                  | 0   |
| Balance at close of the month        | 2,000,000,000             | HK\$0.05                         | HK\$100,000,000                                 |
| (2) Stock code :Descrip              | otion :                   |                                  |   |
|                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                           |                                  |   |
| Increase/(decrease)                  |                           |                                  |   |
| Balance at close of the month        |                           |                                  |   |

# 2. Preference Shares

| Stock code :Description :           |                          |                                  |   |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | ı                        |                                  |   |  |
| Increase/(decrease)                 |                          |                                  |   |  |
| Balance at close of the month       |                          |                                  |   |  |

### 3. Other Classes of Shares

| Stock code :Description :           |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

Total authorised share capital at the end of the month (*State* HK\$100,000,000 *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classe |  |
|--|---------------|-------------|------------------|---------------------|--|
|  | (1)           | (2)         | shares           | of shares           |  |
| Balance at close of preceding month      | 1,381,696,104 |             |                  |                     |  |
| Increase/ (decrease)<br>during the month | 0             |             |                  |                     |  |
| Balance at close of the month            | 1,381,696,104 |             |                  |                     |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the  | Issuer)       |              |                      |                          |
|-------------------------|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                 |               |              | issuer issued during | issuer which may be      |
| including EGM           |              |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |              |                 | -8            |              |                      |                          |
| class of shares         |              |                 |               |              |                      |                          |
| issuable                | Granted      | Exercised       | Cancelled     | Lapsed       |                      |                          |
| 1.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
| (11010-17)              |              |                 |               |              |                      |                          |
| 2.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| 3.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| ( / / )                 |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
| (11010-1)               |              | Тс              | otal A (Ordin | ary shares)  |                      |                          |
|                         |              | 10              | (Prefere      | nce shares)  |                      |                          |
|                         |              |                 |               | Other class) |                      |                          |
|                         | ·            | <b>C</b>        |               | Juici (1888) |                      |                          |
| Total funds raised dur  |              | from exercise o | 1             |              |                      |                          |
| options (State currence | (y)          |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1.  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                               |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| <u>2.</u>   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                               |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                               |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|   | Tota  | (Prefere                         | ary shares)<br>nce shares)<br>Other class) |  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i           | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                              | ( / / )                              |  |                                  |                                    |  |  |
| 2.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  | . <u> </u>   |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |  |                                  |                                    |  |  |
| 3.   | ( / / )                              |  |                                  |                                    |  |  |
| <u>.</u>                                   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                 |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
|  | ( / / )                              |  |                                  |                                    |  |  |
| 4.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              |  | Total C (Ordin                   | nary shares)                       |  |  |
|  |                                      |  | (Prefere                         | ence shares)                       |  | -  |
|  |                                      |  | (                                | Other class)                       |  | -  |
| 1  |                                      |  |                                  |                                    |  |  |

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
|  |   |  |
| 2  |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
| 3  |   |  |
| shares (Note 1) Total D. (Ordinary shares)   |   |  |
| (Preference shares)<br>(Other class)   |   |  |

Other Movements in Issued Share Capital

| 1. Rights issue       At price : State currency       Issue and alforment (///)         1. Rights issue       At price : State currency       Issue and alforment (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and alforment (///)         3. Placing       At price : State currency       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (///)       (///)         4. Bonus issue       Issue and allotment (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (///)   |    | Type of Issue | Issued Share Capital |                                    |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|----------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>(d/mm/yyyy)       ( / / )         EGM approval date:<br>(d/mm/yyyy)       ( / / )         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)   |    |               |                      |                                    |       |   |  |   |
| EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment         (Note 1)       EGM approval date:         (///)       EGM approval date:         (////)       EGM approval date:         (///)       EGM approval date:         (///)       EGM approval date:         (///)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date: | 1. | Rights issue  | At price : State     | Issue and allotment                | ( / / | ) |  |   |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment         Glass of shares issuable       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$   |    |               |                      | EGM approval date:                 | ( / / | ) |  |   |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment         Glass of shares issuable       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$   |    |               |                      |                                    |       |   |  |   |
| 2. Open oner       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)  |    |               |                      |                                    |       |   |  |   |
| 3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)       (///)         EGM approval date: (///)       (///)         EGM approval date: (///)       EGM approval date: (///)  | 2. | Open offer    |                      |                                    | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ EGM approval date:       ( / / )         4. Bonus issue       Class of shares issuable   |    |               |                      |                                    | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ EGM approval date:       ( / / )         4. Bonus issue       Class of shares issuable   |    |               |                      |                                    |       |   |  |   |
| 4. Bonus issue  |    |               |                      |                                    |       |   |  |   |
| (dd/mm/yyyy)         Class of shares issuable   | 3. | Placing       | At price : State     |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )   |    |               |                      | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )   |    |               |                      |                                    |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (///)   |    |               |                      |                                    |       |   |  |   |
|   | 4. | Bonus issue   |                      |                                    | ( / / | ) |  |   |
|   |    |               |                      |                                    | ( / / | ) |  |   |
|   |    |               |                      |                                    |       |   |  |   |

|    |                      |                                  | H  | For Main | n Boar | d and GEM lis  | ted issuers   |
|----|----------------------|----------------------------------|--|----------|--------|--|---|
|    | Type of Issue        |                                  |  |          |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                                  |  |          |        |  |   |
|    |                      |                                  | Class of shares issuable (Note 1)            |          |        |  |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /    | )      |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /    | )      |  |   |
|    |                      |                                  |  |          |        |  |   |
|    |                      |                                  | Class of shares repurchased (Note 1)         |          |        |  |   |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)          | ( / /    | )      |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /    | )      |  |   |
|    |                      |                                  |  |          |        |  |   |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> )   |          |        |  |   |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)            | ( / /    | )      |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /    | )      |  |   |
|    |                      |                                  |  |          |        |  |   |
|    |                      |                                  | Class of shares issuable (Note 1)            |          |        |  |   |
| 8. | Consideration issue  | At price : State                 | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / /    | )      |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /    | )      |  |   |
|    |                      |                                  |  |          |        |  |   |
|    |                      |                                  |  |          |        |  |   |

|     |                           |                  | For  | r Main Board                   | d and GEM lis  | sted issuers  |
|-----|---------------------------|------------------|--|--------------------------------|--|---|
|     | Type of Issue             |                  |  |                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable . (Note 1)            |                                |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment (<br>date : (dd/mm/yyyy)   | //)                            |  |   |
|     |                           |                  | EGM approval date: (<br>(dd/mm/yyyy)           | //)                            |  |   |
|     |                           |                  |  |                                |  |   |
|     |                           |                  | Class of shares issuable - ( <i>Note 1</i> )   |                                |  |   |
| 10. | Other<br>(Please specify) | At price : State | — Issue and allotment (<br>date : (dd/mm/yyyy) | //)                            |  |   |
|     |                           |                  | EGM approval date: (<br>(dd/mm/yyyy)           | //)                            |  |   |
|     |                           |                  |  | 1. 1                           | <u></u>  |   |
|     |                           |                  |  | dinary shares<br>erence shares |  |   |
|     |                           |                  |  | (Other class                   |  |   |
|     |                           |                  |  |                                |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    |                 |
|---|--------|-----------------|
|   | (2)    |                 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        |                 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        |                 |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh | are Capital").) |

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| Remarks (if an | 1y) | : |
|----------------|-----|---|
|----------------|-----|---|

| Submitted by: Chan Chi Hon                             |
|--|
| Submitted by. <u>Chan Chi Hon</u>                      |
|  |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dury autorised officer)  |
|  |
|  |
|  |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.