# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Texwinca Holdings Limited	
Date Submitted	04/09/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0321</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.05	HK\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,381,696,104			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,381,696,104			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	ľ	Movement durii	ng the month			thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares (Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference)	ce shares)		
			(Ot	ther class)		
Total funds raised o		nth from exerci	se			
of options (State cu	rrency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
<u></u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
<u>2.</u>	( / /	)				
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>		,				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable)	( / /	)				
		Total B	. (Ordina	ary shares)		-
			(Preferen	ce shares)		
			U,			-

1.	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy))( / /)	
2.	
Stock code (if listed) Class of shares	
issuable <i>(Note 1)</i> Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
3.	
Stock code (if listed) Class of shares	
issuable <i>(Note 1)</i> Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy)           (   /       )	
4.	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total C. (Ordinary shares)	
(Preference shares) (Other class)	

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any othe	r Agreements or	Arrangements	to Issue	Shares	of the	Issuer	which	are to	be Listed,	including
Options (	other than unde	r Share Option	Scheme	s)						_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

No. of new Shares of the month pursuant thereto t	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) table : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)					<b>.</b>						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         2. Open offer       At price : State         1. Suse and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         Class       of         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         3. Placing       At price : State         currency       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         4. Bonus issue       Issue and allotment         (I / I)       EGM approval date:         (I / I)       Issue and allotment         (I / I)       EGM approval date:						_					
Class of shares	1.	Rights issue	At price :			(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Issue and allotment (//)         2. Open offer       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         EGM approval date:       (//)       Issue and allotment (//)       Issue and allotment (//)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Issue and allotment (//)         2. Open offer       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment       (//)       Issue and allotment (//)       Issue and allotment (//)         EGM approval date:       (//)       Issue and allotment (//)       Issue and allotment (//)											
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )											
Class of shares	2.	Open offer	At price :		Issue and allotment	(	/	/	)		
(dd/mm/yyyy)		·	·	currency	EGM approval date:	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       EGM approval date: ( / / ) (d/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) ( / )					(dd/mm/yyyy)						
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       EGM approval date: ( / / ) (d/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) ( / )											
3. Placing       At place : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)											
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			(	/	/	)		
4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: ( / / )											
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shores				
			State	Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	Other (Please specify) At price : State currency	-	Class of shares issuable (Note 1)				
10.		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total (Prefe			)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)				
(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Chan Chi Hon
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.