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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

INSIDE INFORMATION AND ANNOUNCEMENT IN RELATION TO 2012 ANNUAL RESULTS

This announcement is made by Tian An China Investments Company Limited (the “Company”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that it is now expected that the profits of the Company and its subsidiaries (collectively the “Group”) for the year ended 31st December, 2012 may show a significant decrease as compared to that for the year ended 31st December, 2011. Although the annual results of the Group for the full year ended 31st December, 2012 are estimated to decrease when compare to the annual results of the Group for the full year ended 31st December, 2011, the performance of the Group in the second half of 2012 has improved when compared with the first half of 2012 and it is expected that the percentage of decrease in the profits of the Group for the full year of 2012 may be less than that of the first six months ended 30th June, 2012 compared to the first six months ended 30th June, 2011 as reported in the 2012 interim report of the Company.

The above change is believed to be mainly due to the domestic policy of China to curb the continuing increase in property prices which has led to a slowdown in China’s property market, and adversely affected the profit margin on sales of some of the property projects of the Group.

The information contained in this announcement is only based on the Board’s preliminary assessment in accordance with the unaudited consolidated management accounts of the Group and other information currently available to the Company and is not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the financial data to be disclosed in the Company’s annual report for the year ended 31st December, 2012 shall prevail over the information contained herein.

In the meantime, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 8th March, 2013

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.