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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTION

ACQUISITION OF DAN FORM SHARES

References are made to (i) the joint announcement of Tian An China Investments Company Limited (the “Company”), Autobest Holdings Limited and Dan Form Holdings Company Limited dated 22nd September, 2016 (the “Announcement”) in respect of the Acquisition and the Offer; and (ii) the announcement of the Company dated 13th October, 2016 in respect of the delay in despatch of the Circular (the “Delay Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Announcement, the Circular containing, among other things, further details regarding the Acquisition and the Offer, and the notice of the EGM will be despatched to the Tian An Shareholders on or before 13th October, 2016. As disclosed in the Delay Announcement, the Board expects the date of despatch of the Circular will be delayed to 26th October, 2016. However, as additional time is required for the Company to finalise and complete the information to be contained in the Circular, the Board expects the date of despatch of the Circular to the Tian An Shareholders will be further delayed to 28th October, 2016.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 26th October, 2016

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.