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**天安中國投資有限公司**

**TIAN AN CHINA INVESTMENTS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 28)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 1ST AUGUST, 2011**

The Board is pleased to announce that the ordinary resolution for approving, amongst other things, the termination and sale and purchase agreement dated 10th June, 2011 entered into among Sea Vanguard as the vendor, TACHP as the warrantor, the Company, Lead Step as the purchaser and Mr. Fong as the purchaser's guarantor for, inter alia, the sale and purchase of approximately 84.85% of the issued share capital of Asia Coast and the Shareholder's Loan was duly passed by the Independent Shareholders by way of poll at the EGM held on 1st August, 2011.

References are made to the announcement of Tian An China Investments Company Limited (the "Company") dated 10th June, 2011, the circular of the Company (the "Circular") and the notice (the "Notice") of extraordinary general meeting (the "EGM") as set out in the Circular, both dated 13th July, 2011. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular and the Notice.

### **POLL RESULTS OF THE EGM**

The board of the directors of the Company (the "Board") is pleased to announce that the ordinary resolution (the "Resolution") set out in the Notice for approving, amongst other things, the termination and sale and purchase agreement dated 10th June, 2011 entered into among Sea Vanguard as the vendor, TACHP as the warrantor, the Company, Lead Step as the purchaser and Mr. Fong as the purchaser's guarantor for, inter alia, the sale and purchase of approximately 84.85% of the issued share capital of Asia Coast and the Shareholder's Loan was duly passed by the Independent Shareholders by way of poll at the EGM held on 1st August, 2011.

The poll results in respect of the Resolution proposed at the EGM are as follows:

<b>Ordinary Resolution</b>	<b>No. of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To pass the Resolution as set out in the Notice.	1,390,932,121 (99.26%)	10,376,329 (0.74%)
<b>As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by the Independent Shareholders at the EGM.</b>		

To the best knowledge, belief and information of the Directors, and having made all reasonable inquiries, no Shareholders or their associates were required under Rule 14A.18 of the Listing Rules to abstain from voting on the Resolution at the EGM. Accordingly, the total number of shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 1,506,769,491 shares, representing the total issued share capital of the Company as at the date of the EGM. There were no shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM. There was no restriction on any Independent Shareholder to vote on the Resolution at the EGM.

The Company's share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**Tian An China Investments Company Limited**  
**Cindy Yung Yee Mei**  
*Company Secretary*

Hong Kong, 1st August, 2011

*As at the date of this announcement, the Board comprises Mr. Hu Aimin (Deputy Chairman), Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*