

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tian An China Investments Company Limited (the "Company")
Date Submitted	2 <sup>nd</sup> February, 2015

I. Movements in Authorised Share Capital

(1) Stock code : 28 Descri	ption :	Ordinary	Shares
(	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
Balance at close of preceding month Increase/(decrease)		(State	capital

# 2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateN/Acurrency):(Remark)

## II. Movements in Issued Shares Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,506,769,491	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,506,769,491	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granica	Exercised	Culleened	Lupsed		
shares						
(Note 1)						
(110101)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc				N/A		
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		y shares)	N/A	
		(Preference) (Ot	e shares) her class)	N/A N/A	-
		(01		1 1/ / 1	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)	-	
3	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/21	

Other Movements in Issued Shares Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

				No. of new shares of issuer issued during the	may be
Type of Issue				month pursuant thereto	issued pursuant thereto as at close of the month
2	Class of shares issuable				
	(Note 1)				
Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd filli yyyy)			N/A	N/A
	Class of shares				
	-	( / /	)		
shares	(dd/mm/yyyy)		`		
	EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
				N/A	N/A
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	Scrip dividend At price : State currency	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       EGM approval date: (dd/mm/yyyy)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares         Redemption of shares       Class of shares issuable (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)	Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       EGM approval date: (/ / / (dd/mm/yyyy))         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (// / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (// / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         Class of shares issuable (// / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval date: (/ / / (dd/mm/yyyy))       EGM approval date: (/ / / (dd/mm/yyyy))         EGM approval dat	Scrip dividend       At price : State       Class of shares issuable         Scrip dividend       At price : State       Issue and allotment $(///)$ Begurchase of shares       Class of shares $(///)$ Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redected ( <i>Note 1</i> )         Redemption of shares       Class of shares (///) $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ Redemption of shares       Class of shares (///) $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ Redemption date: $(///)$ $(///)$ Redemption date: $(///)$ $(///)$ Class of shares issuable $(///)$	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)

				For Main Board	l and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ares <del>Share Capital</del> ").)

Remarks (if any):

The Company does not have an authorised share capital and par value of shares in its share capital.

Submitted by: <u>Cindy Yung Yee Mei</u>
Company Secretary         (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.