

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tian An China Investments Company Limited (the "Company")
Date Submitted	3 rd July, 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>28</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the mo	onth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateN/Acurrency):(Remark)

II. Movements in Issued Shares Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,506,769,491	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,506,769,491	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares	a . 1	.	a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)	<u> </u>					
(note 1)						
3.						
<u> </u>						
_ (/ /)						
shares	<u> </u>					
(Note 1)						
		Tot	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				N/A		

			I	For Main Board a	nd GEM listed	issuers
Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		To be Listed To Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
· · · · · · · · · · · · · · · · · · ·		·				

(/ /)				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)			
4.				
	-			
	-			
Stock code (if listed)				
Class of shares		<u> </u>		
issuable (<i>Note 1</i>)				
Subscription price				
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)			
	т	otal B. (Ordinary shares)	N/A	
	1	· · · · · · · · · · · · · · · · · · ·		
		(Preference shares)	N/A	

(Other class) N/A

stock code (if listed) (/ /) 2.	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)	*	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.							
EGM approval date (if applicable) (d/mm/yyyy) 2.							
(if applicable) (dd/mm/yyyy)) (/ / /) 2.							
2.							
Stock code (if listed)	(dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(dd/mm/yyyy) (/ /) 3.	EGM approval date						
3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		(' ')					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						·	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ /) 4.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date	4.						
Class of shares issuable (Note 1) Subscription price EGM approval date							
Class of shares issuable (Note 1) Subscription price EGM approval date							
issuable (<i>Note 1</i>) Subscription price EGM approval date						··	. <u> </u>
Subscription price EGM approval date							
EGM approval date							
(if applicable)	EGM approval date						
(dd/mm/yyyy) (/ /)	(if applicable)						
Total C. (Ordinary shares) N/A	(uu/IIII/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
(Preference shares) N/A				(Prefere	ence shares)	N/A	- -
(Other class) N/A				(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	-	
2		
shares (Note 1)		·
3.		
	•	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in 1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		-	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hini/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				Ma afaaaaa	Ma af a sec
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(Note 1)				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
		()		
shares	Cancellation date : (dd/mm/yyyy)	() /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable				
Consideration issue At price : State currency —	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
	Repurchase of shares Redemption of shares Consideration issue At price State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (// / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (// / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable	Scrip dividend At price : $\frac{State}{currency}$ Class of shares issuable (///) Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (///) Begurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) States Cancellation date : (///) Class of shares Cancellation date : (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (///) Class of shares issuable (///) (d/mm/y	month pursuant preve of Issue Class of shares issuable

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	uble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issua (Note 1)	uble		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital").)					

Remarks (if any):

The Company does not have an authorised share capital and par value of shares in its share capital.

Submitted by: <u>Cindy Yung Yee Mei</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*