

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tian An China Investments Company Limited |
|----------------|---|
| Date Submitted | 4 th March, 2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|----------------------------------|---------------------------|------------------------------------|---|--|--|--|
| (1) Stock code :28 | Description : | tion : Ordinary Shares | | | | |
| | No. of ordinary shares | y Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding mo | onth <u>2,000,000,000</u> | 0.20 | 400,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 2,000,000,000 | 0.20 | 400,000,000.00 | | | |
| (2) Stock code : N/A | Description : | | | | | |
| | No. of ordinary shares | Par value y (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mo | onth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| ue Authorised share |
|-----------------------------------|
| e capital cy) (State currency) |
| |
| |
| |
| |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 400,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,506,751,315 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,506,751,315 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|--|--------------|------------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Oranteu | Exercised | Calicelleu | Lapseu | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | . <u> </u> | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | / . | |
| | | To | tal A. (Ordin | | | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise of | f | | | |
| options (State currenc | y) | | | N/A | | |
| | | | | | | |

| Image: marked system HKS 2,518,447,450.00 Nil 2,518,447,450.00 Nil 251,844.7 (02/01/2010) Stock code (if listed) 843 6 6 6 7 | Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal valu close of preceding mo | du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|-------|--|---------|--------------------------------|---|---|--|
| (02/01/2010) Stock code (if listed) 843 Class of shares Ordinary issuable (<i>Note 1</i>) Ordinary Subscription price HK\$10.00 EGM approval date (if applicable) (d/mm/yyyy) N/A 2. | 1. TIAN AN W1001 | | | | | | | |
| (02/01/2010) 843 Class of shares Ordinary issuable (<i>Note 1</i>) Ordinary Subscription price HK\$10.00 EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. | | HK\$ | 2,518,447,450. | 00 | Nil | 2,518,447,450.00 | Nil | 251,844,745 |
| Class of shares Ordinary Subscription price HK\$10.00 FGM approval date M/A 2. | | | | | | | | |
| issuable (Note I) Ordinary Subscription price FGM approval date (if applicable) (id/mm/yyyy) N/A 2 (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) (/ /) 3 (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) (/ /) 4 (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) (/ /) 4 Total B. (Ordinary shares) Nil | | 84 | -3 | | | | | |
| Subscription price HK\$10.00 EGM approval date N/A 2. | | Ordii | narv | | | | | |
| (if applicable) (dd/mm/yyyy) N/A 2. | | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscripticon price EGM approval date | (if applicable) | N/. | A | | | | | |
| Stock code (if listed) | 2. | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. (/ /) Stock code (if listed) (/ /) 4. (/ /) Subscription price issuable (Note 1) Subscription price issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. | Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| | EGM approval date (if applicable) | (/ / | () | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | 3. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | · | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. | Class of shares | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. | | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil | (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/_/_) Total B. (Ordinary shares) Nil | 4 | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/_/_) Total B. (Ordinary shares) Nil | | · | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) | Stock code (if listed) Class of shares | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil | Subscription price | | | | | | | |
| | (if applicable) | (/ / | /) | | | | | |
| | | | , | Total B | (Ordi | nary shares) | Nil | |
| | | | | | (Prefere | ence shares) | N/A | - |
| (Other class) N/A | | | | | (| Other class) | N/A | - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | narv shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1 | - | |
| | | |
| shares (Note 1) | | |
| 2 | - | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | - | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| | ner Movements in 1 Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------------|------------------|--|-------|---|--|---|
| | 1)) • • 1 1554 • | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | F | For Main B | loard | and GEM liste | |
|----|--|---|------------|-------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable | e | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares | 5 | | | |
| 6. | Repurchase of | repurchased (Note 1) | (/ / |) | | |
| 0. | shares | Cancellation date : (dd/mm/yyyy) | (, , |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd hini yyyy) | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | S | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares issuable | e | | | |
| 8. | Consideration issue At price : State currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/1 |
| | | | | | N/A | N/A |

| | For Main Boar | d and GEM liste | ed issuers |
|--|---|--|---|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issuable(Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | 27/4 | 27/4 |
| | | N/A | N/A |
| | Class of shares issuable(Note 1) | | |
| 10. Other (Please specify) At price : State currency | - Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shar (Preference shar (Other cla | res) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: <u>Cindy Yung Yee Mei</u> |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.