

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tian An China Investments Company Limited
Date Submitted	6 <sup>th</sup> April, 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>28</u> Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.20	400,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.20	400,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

ue Authorised share
e capital cy) (State currency)

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,506,751,315	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,506,751,315	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Oranteu	Exercised	Calicelleu	Lapseu		
1.						
shares						
(Note 1)						
2						
<u>2.</u>						
shares		. <u> </u>				
(Note 1)						
2						
3.						
shares						
(Note 1)		_			/ .	
		To	tal A. (Ordin			
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			N/A		

Image: marked system         HKS         2,518,447,450.00         Nil         2,518,447,450.00         Nil         251,844.7           (02/01/2010)         Stock code (if listed)         843         6         6         6         7	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(02/01/2010)         Stock code (if listed)         843           Class of shares         Ordinary           issuable ( <i>Note 1</i> )         Ordinary           Subscription price         HK\$10.00           EGM approval date         (if applicable)           (d/mm/yyyy)         N/A           2.	1. TIAN AN W1001							
(02/01/2010)         843           Class of shares         Ordinary           issuable ( <i>Note 1</i> )         Ordinary           Subscription price         HK\$10.00           EGM approval date (if applicable) (dd/mm/yyyy)         N/A           2.		HK\$	2,518,447,450.	00	Nil	2,518,447,450.00	Nil	251,844,745
Class of shares       Ordinary         Subscription price       HK\$10.00         FGM approval date       M/A         2.								
issuable (Note I) Ordinary Subscription price FGM approval date (if applicable) (id/mm/yyyy) N/A 2  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) ( / / ) 3 ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) ( / / ) 4 ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price FGM approval date (if applicable) (id/mm/yyyy) ( / / ) 4 Total B. (Ordinary shares) Nil		84	-3					
Subscription price       HK\$10.00         EGM approval date       N/A         2.		Ordii	narv					
(if applicable) (dd/mm/yyyy)       N/A         2.								
( / / )         Stock code (if listed)         Class of shares         issuable (Note I)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note I)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscripticon price         EGM approval date	(if applicable)	N/.	A					
Stock code (if listed)	2.							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             ( / / )             3.             ( / / )             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.             ( / / )             Stock code (if listed)             ( / / )             4.             ( / / )             Subscription price             issuable (Note 1)             Subscription price             issuable (Note 1)             Subscription price             EGM approval date         (if applicable)         (d/mm								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.	Stock code (if listed) Class of shares issuable (Note 1)							
	EGM approval date (if applicable)	( / /	( )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	3.							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	( / / )					·		
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	Class of shares							
(if applicable) (dd/mm/yyyy)       ( / / )         4.								
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         Nil	(if applicable) (dd/mm/yyyy)	( / /	/ )					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/_/_)         Total B. (Ordinary shares)         Nil	4							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/_/_)         Total B. (Ordinary shares)         Nil		·						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)	Stock code (if listed) Class of shares							
(if applicable)         (dd/mm/yyyy)         (/ / )         Total B.       (Ordinary shares)         Nil	Subscription price							
	(if applicable)	( / /	/ )					
			,	Total B	(Ordi	nary shares)	Nil	
					(Prefere	ence shares)	N/A	-
(Other class) N/A					(	Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	narv shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2	-	
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ner Movements in 1 Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)) • • 1 1554 •		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		F	For Main B	loard	and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e			
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares	5			
6.	Repurchase of	repurchased (Note 1)	( / /	)		
0.	shares	Cancellation date : (dd/mm/yyyy)	( , ,	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd hini yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)	S			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable	e			
8.	Consideration issue At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
					N/A	N/A

	For Main Boar	d and GEM liste	ed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	27/4	27/4
		N/A	N/A
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Cindy Yung Yee Mei</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.