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宇陽控股(集團)有限公司
EYANG HOLDINGS (GROUP) CO., LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 117)

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN
DISPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2012
AND
POSTPONEMENT OF BOARD MEETING**

Delay in Publication of Annual Results and Possible Delay in Dispatch of Annual Report

The Board announces that, in light of the qualified opinion with respect to the mobile phones trading business of the Company issued by the previous auditors and the internal control issues raised by the internal control consultant of the Company, the Auditors require additional time to perform and finalise their audit works in respect of the Company's Annual Results. The Company expects that it (i) will be unable to publish its Annual Results by 31 March 2013, and (ii) may not be able to dispatch its Annual Report to its shareholders by 30 April 2013.

The delay in the publication of the announcement of the Annual Results and the possible delay in the dispatch of the Annual Report, if it materializes, will constitute non-compliance with Rules 13.46 and 13.49 of the Listing Rules.

Postponement of Board Meeting

The Board announces that due to the expected delay in the publication of the Annual Results, the Board meeting originally scheduled to be held on Thursday, 28 March 2013 for the purpose of, inter alia, approving the Annual Results will be postponed.

This announcement is made by the board of directors (the "**Board**") of EYANG Holdings (Group) Co., Limited (the "**Company**") pursuant to Rule 13.09(1) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")

and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Delay in Publication of Annual Results and Possible Delay in Dispatch of Annual Report

The Board announces that, in light of the qualified opinion with respect to the mobile phones trading business of the Company issued by the previous auditors and the internal control issues raised by the internal control consultant of the Company, the auditors of the Company (the “**Auditors**”) require additional time to perform and finalise their audit works in respect of the the Company’s annual results for the year ended 31 December 2012 (the “**Annual Results**”). The Company expects that it (i) will be unable to publish its Annual Results by 31 March 2013, and (ii) may not be able to dispatch its annual report for the year ended 31 December 2012 (the “**Annual Report**”) to its shareholders by 30 April 2013.

The delay in the publication of the announcement of the Annual Results and the possible delay in the dispatch of the Annual Report, if it materializes, will constitute non-compliance with Rules 13.46 and 13.49 of the Listing Rules.

Postponement of Board Meeting

Reference is made to the announcement of the Company dated 18 March 2013. The Board announces that due to the delay in the publication of its Annual Results, the Board meeting originally scheduled to be held on Thursday, 28 March 2013 for the purpose of, inter alia, approving the Annual Results will be postponed.

The Company is cooperating with the Auditors to assist them to complete their audit works as soon as possible, and is working with the Auditors to agree on a timetable to achieve the same. The Company will make further announcement with respect to the release of the Annual Results and the dispatch of the Annual Report in accordance with the Listing Rules as and when necessary.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 26 March, 2013

As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chuncheng as Executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as Independent Non-executive Directors.