

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari | ng Limited | | |
|---|---------------------------------|----------------------------------|---|
| Name of Issuer EYAN Date Submitted 10 July | G Holdings (Group) Co v 2013 | o., Limited | |
| I. Movements in Authorised Share Cap | vital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :Descr | iption: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| Increase/(decrease) | | - | -/- |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| (2) Stock code : N/A Descr | iption : | N/A | ` |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

30/06/2013

HK\$10,000,000

| 2. Preference Shares | | | | F | or Main Board and GI |
|--------------------------|---------|--------|--------------------------------|----------------------------------|---|
| 2. Preference Snares | | | | | |
| Stock code : | N/A | Descri | ption: | N/A | Λ |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |
| 3. Other Classes of Sha | res | | | | |
| Stock code: | N/A | Descri | ption: | N/A | Δ |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 405,500,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | -/- | | | |
| Balance at close of the month | 405,500,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|---------------|---------------------|----------------|-----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Constant | Eid | C111 | Land | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Approved and | | | | | | |
| adopted pursuant | | | | | | |
| to the written | | | | | | |
| resolution by all | | | | | | |
| shareholders | | | | | | |
| (30 /11 /2007) | -/- | -/- | -/- | -/- | - / - | 16,300,000 |
| Ordinary Shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | -/- | |
| | | | | nce shares) | -/- | |
| | | | | Other class) | | |
| Total funds raised duri | ing the month | from evereise c | | 2 11101 214135) | <u> </u> | |
| options (State currence | | i itolii excicise (| <i>,</i> 1 | -/- | | |
| options (state earrenc | " | | - | , | | |

| Warrants to Issue Shares of the Iss | suer which are t | to be Listed | | | N. C | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) | | |
| | | 1000 | (Prefero | ence shares) | | _ |
| | | | (| Other class) | | = |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| <u>.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | (0 | Other class) | | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | _ | |
| | | |
| (/ /) shares (Note 1) | _ | |
| Shares (Note 1) | | - |
| 2 | _ | |
| - | _ | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3 | | |
| | _ | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------------|--|-------|--|---|
| 1. | Rights issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | - | |
| 2. | Open offer | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | - | |
| 3. | Placing | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | . <u>-</u> |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | - | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|--|---|
| | Type of issue | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | • | |
| 8. | Consideration issue | At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |

| | | | For Mair | ı Boar | d and GEM lis | sted issuers |
|---------------------|-----------------|--------------------------------|---|--------|--|---|
| Туре о | f Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capita reorga | al anisation | | Class of shares issuable (Note 1) (/ / Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
| 10. Other (Pleas | e specify) | At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
| | | | Total E. (Ordinary (Preference (Othe | share | | - - - |
| Total incr | rease / (decrea | ase) in ordinary shares durinş | g the month (i.e. Total of A to E): | Ì | | Nil |
| Total inc | rease / (decrea | ase) in preference shares duri | ing the month (i.e. Total of A to E): | (| | N/A N/A |
| | | • | s during the month (i.e. Total of A to F |)٠ | - | NT / A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Lon | NA | | D | oard an | 4 | CENT | 1:. | 2424 | |
|-----|-----|----|---|---------|---|-------|-----|------|--------|
| LOL | IVI | am | D | oaru an | u | ULIVI | 113 | stea | issuer |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Leung Wai Chung |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.