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宇陽控股(集團)有限公司  
**EYANG HOLDINGS (GROUP) CO., LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 117)**

## **PROGRESS UPDATE**

Reference is made to the announcements made by the Company dated (i) 17 May 2012 in relation to, among other things, the formation of the Special Committee; (ii) 26 March 2013 in respect of, among other things, the delay in publication of annual results and possible delay in dispatch of annual report for the year ended 31 December 2012; (iii) 16 May 2013 regarding the Resumption Conditions set out by the Stock Exchange; (iv) 28 June 2013 regarding, among other things, the appointment of Pan-China as an additional internal control consultant; (v) 31 July 2013 regarding the change of internal control consultant; and (vi) 25 September 2013 in respect of further update on the progress of fulfillment of the Resumption Conditions (the “**Announcements**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

As more time than expected is needed for the preparation of the final results of the Group for the year ended 31 December 2012 (the “**Final Results**”), the Company expects that the publication of the Final Results will be postponed to early 2014. After the publication of the Final Results, the Company will proceed to arrange for the publication of the interim results of the Group for the six months ended 30 June 2013 as soon as practicable.

Pan-China has finished its review of the internal control systems of the Group covering financial reporting, risk management, IT management, human resources, internal audit and corporate governance for the period from January 2012 to June 2013. Copies of the internal control review report will be submitted to the Special Committee and the Board respectively for further review and discussion next week. The Special Committee is in the course of finalizing its report which will also be submitted to the Board for consideration and discussion next week. The Board will make an announcement updating the Shareholders and the investing public on the progress of the publication of the outstanding results, the findings of the internal control review and the results of the investigation by the Special Committee as soon as practicable.

**Trading in the shares of the Company will remain suspended until further notice.**

By order of the Board  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
*Chairman*

Hong Kong, 26 November 2013

*As at the date of this announcement, the Board comprises Mr. Chen Weirong and Mr. Jing Wenping, Mr. Wang Ye as Executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as Independent Non-executive Directors.*