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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

**DELAY IN DESPATCH OF CIRCULAR
RELATING TO
DISCLOSEABLE AND CONNECTED TRANSACTION**

As additional time is required to prepare and finalize certain information to be included in the circular in relation to the Transaction, the despatch date of the circular will be postponed to 9 December 2013.

Reference is made to an announcement dated 15 November 2013 (the “**Announcement**”) of Eyang Holdings (Group) Co., Limited (the “**Company**”) in respect of transactions contemplated under the Share Disposal Agreement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, a circular containing, among other things, (i) further information of the Transaction; (ii) a letter of recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Transaction; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Transaction; (iv) a notice convening the EGM; and (v) other disclosure requirements under the Listing Rules will be dispatched to the Shareholders as soon as practicable in accordance with the Listing Rules and it was expected that the circular will be dispatched on or before 6 December 2013.

As additional time is required to prepare and finalize certain information to be included in the circular in relation to the Transaction, the despatch date of the circular will be postponed to 9 December 2013.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 6 December 2013

As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Jing Wenping and Mr. Wang Ye as Executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as Independent Non-executive Directors.