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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 DECEMBER 2013

Reference is made to the circular of Eyang Holdings (Group) Co., Limited (the “**Company**”) dated 9 December 2013 (the “**Circular**”). Reference is also made to the notice of the extraordinary general meeting of the Company dated 9 December 2013 (the “**EGM Notice**”), which set out the resolution (the “**Resolution**”) proposed to be considered, and if though fit, approved by shareholders of the Company (the “**Shareholders**”) at its extraordinary general meeting held on 24 December 2013 (the “**EGM**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE EGM

The EGM of the Company was held at the conference room on 1/F. of EYANG Building, No. 3 Qimin Road, Langshan Road No. 2, North of High and New Tech Zone, Nanshan District, Shenzhen, P.R.C. on Tuesday, 24 December 2013 at 11:00 a.m. The Board of the Company is pleased to announce that the Resolution was approved by the Shareholders at the EGM.

As at the date of the EGM, there were a total of 405,500,000 shares of the Company (the “**Share(s)**”) in issue. As disclosed in the Circular, Mr. Chen, Mr. Liao, Ms. Shuang, Mr. Xu and Mr. Luo, together with their respective associates are required to abstain from voting with respect to the Resolution. As at the date of the EGM, EY Ocean Management Limited, being an associate of Mr. Chen, held 143,044,000 Shares and had therefore abstained from voting at the EGM. Ms. Shuang and Mr. Xu held 424,000 Shares and 25,000,000 Shares respectively and they had also abstained from voting at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM was 227,032,000 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM pursuant to Rule 13.40 of the Listing Rules.

The poll result in respect of the Resolution was as follows:

Ordinary Resolution	Number of votes	
	For	Against
(i) the conditional sale and purchase agreement (the “ Agreement ”) dated 15 November 2013 entered into between 深圳市威長新能源有限公司 (Shenzhen Weichang New Energy Co., Limited), an indirect wholly-owned subsidiary of the Company, as vendor and 深圳市宇陽投資集團有限公司 (Shenzhen Eyang Investment Group Limited), Ms. Shuang Mei and Mr. Liao Jie as purchasers (a copy of which has been produced to the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification) in relation to (i) the disposal of the entire equity interest in 深圳市宇陽能源有限公司 (Shenzhen Eyang Energy Company Limited); and (ii) certain amendments to the terms of the sale and purchase agreement dated 25 September 2012 entered into between 深圳市宇陽投資集團有限公司 (Shenzhen Eyang Investment Group Limited), Ms. Shuang Mei and Mr. Liao Jie as vendors and 深圳市威長新能源有限公司 (Shenzhen Weichang New Energy Co., Limited) as purchaser and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified; and	79,869,050 (100%)	0 (0%)
(ii) any one or more of the director(s) of the Company be and is/are hereby authorization to do all such acts and things and execute all such documents which he/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Agreement and the transactions contemplated thereunder.	79,869,050 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, the Resolution was duly passed as an ordinary resolution.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 24 December 2013

As at the date of this notice, the Board comprises Mr. Chen Weirong, Mr. Jing Wenping and Mr. Wang Ye as Executive Directors; Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors; Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as Independent Non-executive Directors.