

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EYANG Holdings (Group) Co., Limited
Date Submitted	9 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	117 Descri	ption : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)				- / -	
Balance at close of th	e month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code :	N/A Descri	ption :	N/A	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding month				
Increase/(decrease)					
Balance at close of th	e month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	Ň	//A
		No. of ot	(~	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	405,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	-/-			
Balance at close of the month	405,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved and						
adopted pursuant						
to the written						
resolution by all						
shareholders						
(30/11/2007)	- / -	- / -	1,500,000	- / -	- / -	14,800,000
Ordinary Shares						
$\overline{(Note 1)}$						
(11010-1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		Tot	al A. (Ordin	ary shares)	- / -	
			(Prefere	nce shares)	- / -	
			(0	Other class)	- / - - / - - / -	
Total funds raised dur	ring the month	n from exercise of				
options (State current				- / -		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of T nominal	be Listed Nominal value close of preceding mon	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
Subscription price EGM approval date (if applicable)	( / /						
Class of shares issuable ( <i>Note 1</i> )							
(if applicable)	( / /		 otal B.	(Ordir (Prefere	nary shares)		
				(Pielefe	Other class)		-

For Main Board and GEM listed issuers

		· · · · /		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·					
(dd/mm/yyyy))	( / / )						
2.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
3.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares)		-	
			(	Other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue Class of shares issuable   I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment   1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment   1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment   1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment   2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable   2. Open offer At price : $\frac{State}{currency}$ Issue and allotment   Issue and allotment ( / / ) EGM approval date:   (d/mm/yyyy) ( / / ) EGM approval date:   (d/mm/yyyy) ( / / ) EGM approval date:   (d/mm/yyyy) ( / / ) Issue and allotment   3. Placing At price : $\frac{State}{currency}$ Issue and allotment   Issue and allotment Issue and allotment ( / / )	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ (/// ) Bissue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)	
3. Placing At price : State currency (///)   Issue and allotment date : (dd/mm/yyyy)	 
EGM approval date: (dd/mm/yyyy)	 
4. Bonus issue Glass of shares issuable ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	

	Type of Issue		I	For Main	Boai	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		·	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
8.	Consideration issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

_			]	<u>For Main Boa</u>	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
10.	. Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	-	
			Total E. (Pr	Ordinary shar reference shar (Other cla	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

Submitted by: Leung Wai Chung
Company Secretary   (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.