

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To: Hong Kong Exchanges and Clear	ing Limited			
	NG Holdings (Group) C oruary 2015	Co., Limited		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code :Desc	eription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	-/-		-/-	
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A Desc	eription:	N/A	<u>.</u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

HK\$10,000,000

2. Preference Shares					
Stock code : N/A Descrip		otion:	N/A	Δ	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code:	N/A	Descrip	otion:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month			
Increase/(decrease)					

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	405,500,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	-/-					
Balance at close of the						
month	405,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Approved and adopted pursuant to the written resolution by all shareholders -/- -/- -/-(30/11/2007) -/-13,700,000 **Ordinary Shares** (*Note 1*) shares (*Note 1*) (/ /) shares (*Note 1*) Total A. (Ordinary shares) _______ (Preference shares) -/-(Other class) -/-Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry – dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
)				
4.						
(/ /)	·					-
C(11-('C1'-(-1)						
Carlana minatia mandia a						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
	, ,	,	D (O 1)			
		Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	monu	month	-	·
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·	Total C. (Ordi	nary shares)		
			(Prefere	ence shares) Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Issue and allotment	/ /)		
2.	Open offer	At price: State	Issue and allotment	/ /)		
3.	Placing	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

		For Main Bo		and GEM list	·	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1))			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	,			
		Class of shares issuable				
		(Note 1))			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy))		. <u> </u>	
		Total E. (Ordinary sh	ares)	·	
		(Preference sh (Other c				
7	Cotal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1)	Nil	
			C	2)	N/A	
7	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(-		N/A	
	Cotal increase / (decrease) in other classes of shares of				N/A	
((These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita					

Remarks	(if any):	For Main Board and GEM listed issuers
Submitte	ed by: Leung Wai Chung	
Title: _	Company Secretary	
(]	Director, Secretary or other duly authorised officer)	
Notes :		
1. S	State the class of shares (e.g. ordinary, preference or c	other).

 ${\it If there is insufficient space, please append the prescribed continuation sheet.}$

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