

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	30/11/2015							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer EYANG Holdings (Group) Co., Limited									
Date Submitted 7 December 2015									
I. Movements in Authorised S	hare Capita	ıl							
1. Ordinary Shares									
(1) Stock code :117	Descript	tion: Ordinary S	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month	1,000,000,000	HK\$0.01	HK\$10,000,000					
Increase/(decrease)	-	-/-		-/-					
Balance at close of the month	-	1,000,000,000	HK\$0.01	HK\$10,000,000					
(2) Stock code : N/A	Descript	tion:	N/A	Δ					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	Balance at close of preceding month								
Increase/(decrease)	-								
Balance at close of the month	-	_							

HK\$10,000,000

				F	or Main Board and GE
2. Preference Share	es				
Stock code:	N/A	Descri	iption:	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease))				
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Descri	iption:	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease))				
Balance at close of	the month				

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	496,500,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	-/-					
Balance at close of the month	496,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme issuer issued during including EGM the month pursuant approval date Movement during the month

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of issuer which may be issuer which may be issued pursuant thereto as at close of the month

approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longad		
1. Approved and	Granted	Exercised	Cancelled	Lapsed		
adopted pursuant						
to the written						
resolution by all						
shareholders	-/-	/	/	-/-	,	/
(30/11/2007)	- / -	-/-	- / -	- / -	- / -	-/-
Ordinary Shares						<u> </u>
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
-						
(/ /)						
shares						
$\frac{\text{snares}}{(Note \ 1)}$						
(14016 1)		T	otal A (Ordin	ary charge)	/	
		10	лаг л. (Ofull) Drofomo	nary shares) nce shares) Other class)	-/-	
			(Fielele	The shares)	-/-	
				Juier class)	-/-	<u> </u>
Total funds raised du		n from exercise of	of	,		
options (State current	cy)			-/-		

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	′)				
	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	′)				
3.	(/ /)	-			
3.						
	· 					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			:			
EGM approval date (if applicable)						
	(/ /	′)				
4.						
	-					
(/ /)	<u> </u>			<u> </u>		
0(-11-001-4-1)						
Class of shares			:			
issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
				•		
		Tota	IB. (Ordi	nary shares)		-
			(Preier)	ence shares)(Other class)		-
			(Outer (1888)		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)		
			(Prefere	once shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	=	
	_	
shares (Note 1)	=	
2	=	
	-	
shares (Note 1)		
3	_	
(/ /)	-	
shares (Note 1)		
Total D (Ondingue, shound)		
(Other class)		

Ot	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
3.	Placing	At price : State HKD1.15	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (23/09/2015) (/ /)	81,100,000	_ 0
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
5.	Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
			Total E.	(Prefer	ence		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	85,176,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Leung Wai Chung	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or ot	ther).

If there is insufficient space, please append the prescribed continuation sheet.

2.