

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EYANG Holdings (Group) Co., Limited
Date Submitted	6 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>117</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	- / -		- / -
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : N/A Descri		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)	1		-	
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	Ň	//A
		No. of ot	(~	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	496,500,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	- / -				
Balance at close of the month	496,500,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1	G 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved and						
adopted pursuant						
to the written						
resolution by all						
shareholders						
( 30 /11 /2007 )	- / -	- / -	- / -	- / -	- / -	- / -
Ordinary Shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	- / -	
			(Prefere	nce shares)	- / -	
			(0	Other class)	- / - - / - - / -	
Total funds raised dur	ring the month	h from exercise of				
options (State currenc				- / -		
· ·	•					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of T nominal	be Listed Nominal value close of preceding mon	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
Subscription price EGM approval date (if applicable)	( / /						
Class of shares issuable ( <i>Note 1</i> )							
(if applicable)	( / /		 otal B.	(Ordir (Prefere	nary shares)		
				(Pielefe	Other class)		-

For Main Board and GEM listed issuers

		· · · · /		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	In Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) ( / / Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)		
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) ( / / Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)		
3.	Placing	At price : State currency <u>HKD1.15</u>	OrdinaryClass of shares issuable (Note 1)(23/09/2012)Issue and allotment date : (dd/mm/yyyy)( / /EGM approval date: (dd/mm/yyyy)( / /		0
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) ( / / Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)		

	Type of Issue		For	Main I	Board and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend At price : currency ————	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		
8.	Consideration At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		

				For Main Boa		listed issuers
					No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
				Ordinary shares) reference shares) (Other class)	) nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	85,176,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

Submitted by: Leung Wai Chung
Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.