

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Tianli Holdings Group Limited  2 May 2017					
I. Movements in Authorised Sha	•				
1. Ordinary Shares					
(1) Stock code :117	Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	-/-		-/-		
Balance at close of the month		1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A	Descrip	tion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/4/2017

#### 2. Preference Shares

Stock code:	N/A	Descrip	tion :	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	nares				
Stock code :	N/A	Descrip	tion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency):	e capital a	at the end o	of the month (State		HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	744,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	_/-			
Balance at close of the month	744,750,000			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date		Movement during	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wiovement during	g the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved and						
adopted pursuant						
to the written						
resolution by all						
shareholders						
( 30 /11 /2007 )	-/-	-/-	-/-	-/-	-/-	-/-
Ordinary Shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
_( / / )						
shares				-		
(Note 1)			1		,	
		Tot	al A. (Ordin	ary shares)	-/- -/- -/-	
			(Prefere	nce shares)		
			((	Ither class)	-/-	
Total funds raised dur		from exercise of		1		
options (State current	ey)			-/-		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of Am amount o outstanding	nount at close f preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	_				
2.		<del></del>				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	( ' ' )	_				
	<u> </u>					
Stock code (if listed)						
Class of shares		<del>_</del>				
issuable ( <i>Note 1</i> ) Subscription price		=				
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / / )					
4.		_				
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)		_				
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	any charac)		
			(Prefere	nary shares)		_
			(	Other class)		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
Sildies (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( // ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			For Ma	in B	oard and GEM	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		•	

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the may be month issued pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)
10. Other (Please At price: State currency specify)	Class of shares issuable  (Note 1)  ( / / )  Issue and allotment date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) nil (Preference shares) nil (Other class) nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A		
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Leung Wai Chung	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.