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## **TIANLI HOLDINGS GROUP LIMITED**

**天利控股集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock code: 117)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by the Board of the Group’s unaudited consolidated management accounts for the eleven months ended 30 November 2017 and current information available to the Board, it is expected that the Group would record a turnaround in profit for the year ending 31 December 2017, as compared to the loss recorded for the year ending 31 December 2016. Based on the information currently available to the Company, the Board believes that the turnaround in profit of the Group’s results for the year of 2017 was primarily attributable to the profits recorded by both of its MLCC (multi-layer ceramic chips) business and investment and financial services business and, in particular, the better than expected improvement of MLCC segment over the period from October to November 2017.

As the Company is yet to finalise the annual results for the year ending 31 December 2017, the information contained in this announcement is only based on the management’s preliminary review of the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2017 and current information available to the Board and has not been audited or reviewed by the Company’s auditors or the audit committee of the Board, and the actual results of the Group for the year ending 31 December 2017 may be different from what is disclosed in this announcement. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ending 31 December 2017 which is expected to be published before the end of the March 2018.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tianli Holdings Group Limited**  
**Jin Zhifeng**  
*Executive Director and Chief Executive Officer*

Hong Kong, 22 December 2017

*As at the date of this announcement, the Board comprises nine executive Directors, namely, Mr. Huang Mingxiang (Chairman), Mr. Jin Zhifeng (Chief Executive Officer), Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Pan Tong, Mr. Xue Hongjian, Mr. Yu Zhenyu, Mr. Zhou Chunhua and Mr. Zhu Xiaodong; one non-executive Director, namely, Mr. Sue Ka Lok and five independent non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. David Tsoi and Mr. Xu Xuechuan.*