

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited					
Vame of Issuer Tianli Holdings Group Limited Oate Submitted 6 April 2018						
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code :D	Description: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th 1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)			-/-			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code : N/A D	Description:	N/A	Λ			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

31/3/2018

HK\$10,000,000

2. Preference Shares			or Main Board and GE
Stock code : N/A Descr	iption:	N/A	X
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	744,750,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	_/-		_		
Balance at close of the month	744,750,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	snare Option	Schemes of the is	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement durin	g the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved and				1		
adopted pursuant						
to the written						
resolution by all						
shareholders						
(30 /11 /2007)	-/-	-/-	-/-	-/-	-/-	-/-
Ordinary Shares						
(Note 1)						_
2.						
_(/ /)						
shares						
(Note 1)						
2						
3.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						-
(Ivole 1)		Total	al A (Ordin	ary charec)	_ / _	
		100	urza. (Orulli Prefere	nce shares)		
			(1 101010)	Other class)	- / - - / - - / -	
Total funds raised duri	ng the month	from exercise of	(0	, 1101 01455)		
options (State currency		HOIH CACICISC OF		-/-		
-F	,		-	<u> </u>		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	(1 1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	- -	
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	- -	
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	-	

				For Ma	in B	oard and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		•	
							-
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /		•	
			EGM approval date: (dd/mm/yyyy) Class of shares issuable				
8.	Consideration	st price . State	(Note 1)	(/ /)		
o.	Consideration issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares is (Note 1) Issue and allotmer date: (dd/mm/yyy EGM approval date (dd/mm/yyyy)	(/ /) nt ry) (/ /)
10.	(Please At nrice:	Class of shares is (Note 1) State currency Issue and allotmer date: (dd/mm/yyy EGM approval da (dd/mm/yyyy)	(/ /) nt ry)
		Total	E. (Ordinary shares) nil (Preference shares) nil (Other class) nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shai	re Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
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Submitted by: Leung Wai Chung	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.