

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018			
To : Hong Kong Exchanges a	and Cleai	ring Limited			
Name of Issuer	Tianli Ho	oldings Group Limi	ted		
Date Submitted	3 Decem	nber 2018			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :117	_Descrip	tion :	Ordinary S	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month _	1,000,000,000	0.01	10,000,000	
Increase/(decrease)	-	0		0	
Balance at close of the mont	h _	1,000,000,000	0.01	10,000,000	
(2) Stock code : N/A	_Descrip	tion :	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month ₋	N/A	N/A	N/A	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the mont	h _	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Description D	No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	744,750,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	744,750,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Approved and adopted pursuant to the written resolutions by all shareholders (30/11/2007) 0 Ordinary shares 0 (Note 1) N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shar	es of the Issuer wh	ich are to be	Listed			
Description of warrants (Date of expiry - dd/mm			of Exercised of during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if liste	ed)	N/A				
Class of shares issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval da (if applicable)		IN/A				
(dd/mm/yyyy) 2. N/A	(/	/)				
Z. 1W/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if liste Class of shares	ed)	N/A				
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval da		. 4,7 1				
(if applicable) (dd/mm/yyyy)		/)				
3. N/A						
		N/A	N/A	N/A	N/A	N/A
(/ /)		_				
Stock code (if liste	ed)	N/A				
Class of shares						
issuable (Note 1)		N/A				
Subscription price EGM approval da		N/A				
(if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if liste	ed)	N/A				
Class of shares		.				
issuable (Note 1)		N/A				
Subscription price EGM approval da		N/A				
(if applicable)						
(dd/mm/yyyy)	(_/	/)				
		7		nary shares)	N/A	_
				ence shares)	N/A	_
			(Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	14/73					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	14/73					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stook gods (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		T-4-1 0 (0::4"		N1/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	_	
(<u> </u>	
shares (Note 1)	N/A	N/A
2. N/A		
Z. NA		
	<u>) </u>	NI/A
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	<u>/ </u>	N/A
	147.1	14//
Total D. (Ordinary shares)		_
(Preference shares		-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Olara of allows	N/A		
				Class of sharesissuable (Note 1)		_	
1.	Rights issue	At price :	State N/A	Issue and allotment	′ /)		
	· ·	·	currency ——	•	′/)		
				EGM approval date: (dd/mm/yyyy)		NI/A	NI/A
						N/A	<u>N/A</u>
					N 1/A		
				Class of sharesissuable (Note 1)	N/A	_	
2.	Open offer	At price :	State N/A currency	Issue and allotment (/date : (dd/mm/yyyy)	′/)		
				EGM approval date: (/(dd/mm/yyyy)	′/)		
				(dd/ffiff/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)	N/A	_	
3.	Placing	At price :	State N/A	issue and allotment	′ /)		
0.	r idollig	7 tt prico .	currency		′ /)		
				EGM approval date: (dd/mm/yyyy)			
						N/A	N/A
				Class of shares	N/A		
				issuable (Note 1)		_	
4.	Bonus issue			Issue and allotment			
				EGM approval date:	′ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/	Α		
F	Covin dividend	At mains .	State N/A	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency N/A	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)	N/	Α		
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,			N/A	N/A
				Class of shares redeemed (Note 1)	N/	A		
7.	Redemption of shares				(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	N/	Α		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A		
		issuable (Note 1)	_	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)	-	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share (Other clas	s) N/A	_ _ _
To	otal increase / (decrease) in ordinary shares duri	,	(1)	0
_			(2)	N/A
1	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	,		N/A
E)):	,		N/A
	These figures should be the same as the relevan apital").)	nt figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):
Submitted by: Chou, Benjamin Bang Yi
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.