# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianli Holdings Group Limited
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>117</u> Descrip	otion :	Ordinary S	Shares				
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	1,000,000,000	0.01	10,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	0.01	10,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

#### 2. Preference Shares

Stock code :	ode : <u>N/A</u> Descripti		tion : N/		Α	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedir	ng month	N/A	N/A	N/A	
Increase/(decreas	e)	_	N/A	-	N/A	
Balance at close o	of the mon	th _	N/A	<u>N/A</u>	N/A	

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mont	th <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$):

HK\$10,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	744,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	744,750,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of	•	tion Schemes			No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date			ing the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved and						
adopted pursuant						
to the written						
resolutions by all						
shareholders						
(30/11/2007)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
. ,						
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
·						
shares	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	<u>IN/A</u>	IN/A	N/A
(Note 1)		<b>T</b> . ( .			0	
		IOta	al A. (Ordina		0	
			·	ce shares)	<u>N/A</u>	
			(O	ther class)	N/A	
Total funds raised d	luring the mo	onth from exerc	ise			
of options (State cu				0		

<u>Narrants to Issue Shares of the</u> Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			1 1/7 (		1.0/7	
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	14// (					
(if applicable)	, , , ,	``				
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IN/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Ota ale ande (if liste d)	N1/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	<b>N</b> 1 / A	<b>N</b> 1 / A	<b>F</b> 1 / A	<b>N</b> 1 / A	<b>N</b> 1 / A	<b>N</b> 1 / A
( / / )	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
		.otar E		ice shares)	N/A	-
				ther class)	N/A	-

Convertibles (i.e. Convertib	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	<u> </u>	N/A	N/A	N/A	N/A	N/A
Class of shares	14/7 (					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price _ EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(O1	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1N/A		
( / / ) shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment	N/A		N/A
2.	Open offer	At price :	State <u>N/A</u> currency	date : (dd/mm/yyyy)	N/A		N/A
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/vvvv)	N/A	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	N/A		N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	_	
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	<u>N/A</u>
				Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>	_	
6.	Repurchase of shares			Cancellation date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>	-	
7.	Redemption of shares			Redemption date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	-	
8.	Consideration issue	At price :	State <u>N/A</u> currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable (Note 1)	_	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: <u>Chou, Benjamin Bang Yi</u>
Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.