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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

PROFIT WARNING

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2019 and the information currently available to the Board, the Group is expected to record a loss attributable to the Shareholders for the year ended 31 December 2019 as compared to that of the year ended 31 December 2018.

Such change from profit to loss was primarily attributable to (i) the deteriorating performance of the multi-layer ceramic chips (“**MLCC**”) segment amid weakening market circumstances; (ii) the temporary suspension of general trading transactions due to market uncertainties; and (iii) partially offset by an improvement in the fair values of the Group’s interests in fund investments under the investment and financial services segment.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2019. The financial information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2019 and the other information currently available, which have not been audited or reviewed by the Company's auditor and is therefore subject to possible change and adjustment upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 12 March 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer), Mr. Chou, Benjamin Bang Yi and Ms. Du Weilin, and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.