



**TIANLI HOLDINGS GROUP LIMITED**  
**天利控股集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

**NOTIFICATION LETTER 通知信函**

15 May 2020

Dear Registered Shareholder,

**Tianli Holdings Group Limited (the “Company”)**

– **Notice of Publication of (i) Annual Report 2019; (ii) Circular in relation to Proposed Re-election of Directors and Proposed General Mandates to Issue Shares and Repurchase Shares and Notice of Annual General Meeting; and (iii) Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications of the Company are available on the Company’s website at <http://www.tlhg.com.hk> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk). If you have elected to receive the corporate communications <sup>(Note)</sup> in printed form, the printed form of the Current Corporate Communications is enclosed herewith.

If you would like to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form), please complete the Change Request Form on the reverse side of this letter and sign and return it by post to the Company’s Hong Kong branch share registrar (the “Branch Share Registrar”), Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, by using the mailing label at the bottom of the Change Request Form (no need to affix a stamp if posted in Hong Kong). The Change Request Form may also be downloaded from the website of the Company at <http://www.tlhg.com.hk> or that of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website and for any reason have difficulty in receiving or obtaining access to the Current Corporate Communications, the Company will promptly upon written request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice (of not less than 7 days) in writing to the Company or the Branch Share Registrar at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong elect to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form).

Should you have any queries in relation to any of the above matters, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

**Tianli Holdings Group Limited**

**Zhou Chunhua**

Chairman

*Note: Corporate communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位登記股東：

天利控股集團有限公司（「本公司」）

– (i) 2019年報；(ii) 建議重選董事、建議發行股份及購回股份之一般授權及股東週年大會通告之通函；及(iii)代表委任表格（「本次公司通訊」）之發佈通知

本公司本次公司通訊的中、英文版本已上載於本公司網站<http://www.tlhg.com.hk>及香港聯合交易所有限公司（「聯交所」）網站[www.hkexnews.hk](http://www.hkexnews.hk)。倘若閣下已選擇收取公司通訊<sup>(附註)</sup>之印刷本，本次公司通訊隨本函附上。

倘若閣下欲收取日後公司通訊之印刷本，以取代於本公司網站登載之電子版本（或收取於本公司網站登載之公司通訊之電子版本，以取代印刷本），請閣下填妥及簽署在本函背面之更改選擇表格，並使用更改選擇表格下面之郵寄標籤，然後把更改選擇表格寄回（如在香港投寄，毋須貼上郵票）本公司之香港股份過戶登記分處實德隆證券登記有限公司（「股份過戶登記分處」），地址為香港北角電氣道148號21樓2103B室。更改選擇表格亦可於本公司網站<http://www.tlhg.com.hk>或聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)內下載。

倘若閣下已選擇（或被視為已選擇）收取於本公司網站登載的本次公司通訊電子版本，惟因任何理由以致在收取或接收本次公司通訊時遇到困難，本公司均會因應閣下之書面要求，隨即寄上本次公司通訊的印刷本，費用全免。

閣下可以隨時向本公司或股份過戶登記分處（地址為香港北角電氣道148號21樓2103B室）發出合理時間（為不少於7天）的書面通知，選擇收取本公司日後公司通訊之印刷本，以取代於本公司網站登載之電子版本（或收取於本公司網站登載之公司通訊電子版本，以取代印刷本）。

倘若閣下對本函內容有任何疑問，請於辦公時間星期一至星期五（公眾假期除外）上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

周春華

主席

謹啟

二零二零年五月十五日

附註：(1) 公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

## CHANGE REQUEST FORM 更改選擇表格

To: **Tianli Holdings Group Limited (the "Company")**  
c/o Boardroom Share Registrars (HK) Limited  
2103B, 21/F, 148 Electric Road  
North Point, Hong Kong

致: 天利控股集團有限公司(「本公司」)  
經 寶德隆證券登記有限公司  
香港北角電氣道148號21樓2103B室

I/We have received the Current Corporate Communications (as defined on the reverse side of this Change Request Form) or have elected (or am/are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website.

本人/吾等已收取本次公司通訊(定義見本更改選擇表格背面)之印刷本或已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本。

Part A I/We would like to receive the Current Corporate Communications in printed form:

甲部 本人/吾等現欲收取本次公司通訊之印刷本:

(Please mark ✓ in the following box 請從下列空格內劃上「✓」號)

I/We would like to receive a printed copy.  
本人/吾等欲收取一份印刷本。

Part B I/We would like to change the way in which I/we receive future corporate communications<sup>#</sup> from the Company in the manner indicated below:

乙部 本人/吾等現欲更改以下列方式收取本公司的日後公司通訊<sup>#</sup>:

(Please mark ✓ in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「✓」號)

by electronic means through the Company's website in lieu of receiving printed copies, and receiving a notification letter of the publication of all future corporate communications on the Company's website; OR  
透過本公司網站以電子形式瀏覽取代收取印刷本,並收取已在本公司網站日後登載公司通訊的通知函件;或

in printed form.  
收取印刷本。

Name(s) of Shareholder(s)  
股東姓名

Contact telephone number  
聯絡電話號碼

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address  
地址

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature  
簽名

Date  
日期

### Notes 附註:

- Please complete all your details clearly.  
請 閣下清楚填寫所有資料。
  - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名登記股東,則本更改選擇表格須由該名於本公司股東名冊上就聯名持有股份其姓名名列首位的股東簽署,方為有效。
  - Any form without indication, with no signature or otherwise incorrectly completed will be void.  
如在本表格未有作出選擇,未有簽署,或在其他方面填寫不正確,則本表格將會作廢。
  - The above instruction will apply to the corporate communications to be sent to you until you notify to the Company's Hong Kong branch share registrar Boardroom Share Registrars (HK) Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.  
上述指示適用於發送予 閣下之所有公司通訊,直至 閣下通知本公司之香港股份過戶登記分處寶德隆證券登記有限公司其他安排,或任何時候不再持有本公司股份。
  - For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.  
為免存疑,任何在本更改選擇表格上的額外手寫指示,本公司將不予處理。
- <sup>#</sup> Corporate communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
公司通訊包括但不限於:(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions and/or requests as stated in this form.  
閣下向本公司所提供個人資料屬自願性質。若 閣下未能提供足夠資料可能導致本公司無法處理 閣下在本表格上所述的指示及/或要求。
  - Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.  
本公司可就任何所說明的用途,將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處,及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。
  - You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong.  
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)的個人資料私隱主任提出。

### MAILING LABEL 郵寄標籤

Please cut the mailing label and stick it on the envelope to return this Change Request Form to us.

**No postage stamp necessary if posted in Hong Kong.**  
閣下寄回此更改選擇表格時,請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

Boardroom Share Registrars (HK) Limited  
寶德隆證券登記有限公司  
Freepost No. 20 簡便回郵號碼  
Hong Kong 香港