



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

NOTIFICATION LETTER 通知信函

29 April 2024

Dear Registered Shareholder,

Tianli Holdings Group Limited (the "Company")

– Notice of Publication of (i) Annual Report 2023; (ii) Circular in relation to (1) Proposed Re-election of Retiring Directors, (2) Proposed General Mandates to Issue Shares and Repurchase Shares, and (3) Notice of Annual General Meeting; and (iii) Proxy Form (the "Current Corporate Communications") and 2023 Environmental, Social and Governance Report

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.tlhg.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future corporate communications (the "Corporate Communications")^(Note 1).

If you would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed reply form (the "Reply Form") and return it to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to info@tlhg.com.hk. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to info@tlhg.com.hk. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will need to proactively check the websites of the Company and Stock Exchange to keep up with the publication of Corporate Communications and the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

The Company's 2023 Environmental, Social and Governance Report is published in electronic form only on the websites of the Company and the Stock Exchange. You may access the 2023 Environmental, Social and Governance Report by selecting "Annual Reports" section on the Company's website and viewing them using Adobe® Reader®; or by browsing through the Stock Exchange's website.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

Tianli Holdings Group Limited

Zhou Chunhua

Chairman

Notes: (1) Corporate communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
(2) Actionable Corporate Communications are any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the shareholders of the Company.

各位登記股東：

天利控股集團有限公司（「本公司」）

– (i) 2023年報；(ii) (1) 建議重選退任董事、(2) 建議發行股份及購回股份之一般授權、及(3) 股東週年大會通告之通函；及(iii) 代表委任表格（「本次公司通訊」）及2023及環境、社會及管治報告之發佈通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.tlhg.com.hk)及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)（「網站版本」）。本公司建議閣下閱覽本公司本次公司通訊及所有日後公司通訊（「公司通訊」）^(附註1)的網站版本。

如閣下欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條（「回條」），並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓（如在香港投寄毋須貼上郵票），或電郵至info@tlhg.com.hk。本公司會因應閣下之要求寄上本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署回條，並按上述地址以郵寄方式交回本公司的股份過戶登記分處或電郵至info@tlhg.com.hk。如果本公司沒有收到閣下的有效電子郵件地址，閣下將需要主動查看本公司及聯交所網站以留意公司通訊的發佈及本公司將向閣下寄上可供採取行動的公司通訊^(附註2)之印刷本，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。

本公司之2023環境、社會及管治報告僅以電子形式載於本公司及聯交所網站。閣下可於本公司網站選擇「年報」一欄並使用Adobe® Reader®開啟，或於聯交所網站閱覽2023環境、社會及管治報告。

倘若閣下對本函內容有任何疑問，請於辦公時間星期一至星期五（公眾假期除外）上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

周春華

主席

謹啟

2024年4月29日

附註：(1) 公司通訊包括但不限於：(a) 董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。
(2) 可供採取行動的公司通訊指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

