

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	ууу):	31/12/2017		
To: Hong Kong Exchanges and G	Clearing L	imited		
Name of Issuer <u>T</u>	ingyi (Cay	yman Islands) Hol	ding Corp.	
Date Submitted 4	th January	2018		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares		All the state of t		
(1) Stock code: <u>322</u>	Descriptio	n: Ordinary	Shares	
	1	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mor	nth	7,000,000,000	0.005	35,000,000
Increase/(decrease)		Nil	N/A	Nil
Balance at close of the month	 -	7,000,000,000	0.005	35,000,000
(2) Stock code : I	Descriptio	n: <u></u>		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			14.64
Increase/(decrease)	_		-	
Balance at close of the month		Thirties -		
74				

Stock code : Descri	ription :	at his tracks drawn a second	A A A A A A A A A A A A A A A A A A A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			***************************************
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares		1744	
Stock code : Descr	iption :		
ing the second of the second o	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	•
Balance at close of preceding month ncrease/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,606,502,360	N/A	N/A	N/A
Increase/ (decrease) during the month	6,727,000	N/A	N/A	N/A
Balance at close of the month	5,613,229,360	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be	
approval date		Mariamant dun			thereto	issued pursuant thereto as at close of the	
(dd/mm/yyyy) and -		Movement dur	ing the month			month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme							
adopted at							
EGM							
(20 /03/2008)							
Ordinary shares							
Exercise price:							
At HK\$9.28	0	(1,304,000)	0	0	1,304,000	2,300,000	
At HK\$9.38	0	(4,823,000)	0	0	4,823,000	6,961,000	
At HK\$18.57	0	0	0	0	0	10,746,000	
At HK\$19.96	0	0	0	0	0	13,062,000	
At HK\$20.54	0	0	0	0	0	8,060,000	
At HK\$20.16	0	0	0	0	0	10,100,000	
At HK\$22.38	0	0	0	0	0	11,498,000	
At HK\$16.22	0	0	0	0	0	15,820,000	
At HK\$7.54	0	(600,000)	0	0	600,000	9,423,000	
At HK\$10.2	0	Ó	0	0	0	11,270,000	
(Note 1)							
		To	otal A. (Ordi	nary shares)	6,727,000		
			(Prefero	ence shares) Other class)	6,727,000		
Total funds raised duri options (State currency		from exercise o	f 	HK\$61,86	54,860		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
4444	.				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2	<u>.</u>				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3	_				
	_				_
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4					
	_				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	, , , ,				
(dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ord	inary shares)	(<u>)</u>
		(Prefe	rence shares)	-	-
			(Other class)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		N	NI
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u>-</u>				
2						
1	<u></u>					
450						
					4	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
		 				
3						
444	<u> </u>					
Stock code (if listed)					***************************************	
Class of shares		www.hyny.go.go.go.go.am.				
issuable (Note 1)						
Subscription price						
EGM approval date	, , , , , , , , , , , , , , , , , , ,					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	·					
					h	
Stock code (if listed)		***************************************				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)			Total C. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
			(()	Other class)		•
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For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approval date (diff applicable, and class of shares issuable:	l/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	(/ /)		
	shares (Note 1)		
2			
	chause (Note 1)		
· · · · · · · · · · · · · · · · · · ·	shares (Note 1)		
3			
3	***************************************		
	(/ /)		
	shares (Note 1)		
Total		0	
, KE	(Preference shares)		
	(Other class)		

	The GY					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
******	Type of Issue						mionus
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	4.						And the state of t
	(a.5.)** (a.5.)**		Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable . (Note 1) At price : State (///Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (//Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (///Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency 10. Other (///Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Ō (Preference shares) (Other class) 6,727,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issues	For	Main	Roard	and GEM	lieted	icemer
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Remarks (if any):
Submitted by: <u>Ip Pui Sum</u>
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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2.