

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): _	31/10/2018		
To: Hong Kong Exchanges and	Clearing Lin	nited		
Name of Issuer	Tingyi (Cayr	nan Islands) Hol	ding Corp.	
Date Submitted	5th November	er 2018		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code: 322	Description	: Ordinary	Shares	
	N	o. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding m	onth	7,000,000,000	0.005	35,000,000
Increase/(decrease)	***************************************	Nil	N/A	Nil
Balance at close of the month		7,000,000,000	0.005	35,000,000
(2) Stock code :	Description			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption: No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: Descr	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	5,617,778,360	N/A	N/A	N/A	
Increase/ (decrease) during the month	2,000	N/A	N/A	N/A	
Balance at close of the month	5,617,780,360	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -						monui	
class of shares	Course d	Exercised	Cancelled	Lapsed			
issuable	Granted	Exercised	Cancened	Lapseu			
1.Share Option							
Scheme							
adopted at							
EGM							
(20 /03/2008)							
Ordinary shares							
Exercise price:							
At HK\$9.38	0	(2,000)	0	0	2,000	5,432,00	
At HK\$18.57	0	0	0	0	0	9,328,00	
At HK\$19.96	0	0	0	0	0	11,428,00	
At HK\$20.54	0	0	0	0	0	7,236,00	
At HK\$20.16	0	0	0	0	0	10,100,00	
At HK\$22.38	0	0	0	0	0	11,212,00	
At HK\$16.22	0	0	0	0	0	14,981,00	
At HK\$7.54	0	0	0	0	0	9,023,00	
At HK\$10.2	0	0	0	0	0	10,770,00	
2.Share Option	· ·						
Scheme							
adopted at							
EGM							
$\frac{EGW}{(26/04/2018)}$							
At HK\$16.18	0	0	0	0	0	8,082,00	
At HK\$10.16	U	V	V	v	v	0,002, 00	
(Note 1)		T	otal A. (Ord	inary shares)	2,000		
			ed wit				
Total funds raised du	ring the month	from exercise		(Other class)			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(ldd/mm/yyyy) 2	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
4					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	inary shares) ence shares) (Other class)	-	<u>0</u> -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant close of the thereto Currency of Amount at close Converted Amount at month during the close of the of preceding amount month month month Class and description outstanding 1. --Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (//)(dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. --Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. --Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable.	
1	
	7
shares (1	Note 1)
2	
()	/)
shares (1	Note 1)
3	
()	/)
shares (I	Note 1)
Total D. (Ordinary	shares) 0
(Preference	
Othe	er class)

Otl		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State curren	су ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				redeemed (Note 1)	(/ /	`		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State curre	ncy ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pv 02.220#4	Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				1 4000000000000000000000000000000000000
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ordinary s	hares	3) 0	
			reference s	hares		- - -
			(Other	class		-
T	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	E):	(1	1)	2,000
				(2	2)	
T	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):	Ì		
1	otal increase / (decrease) in other classes of shares of				***************************************	, maren

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Ip Pui Sum</u>
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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